

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 26, 2016
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
Calata Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
(044) 795 0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

11. Indicate the item numbers reported herein

-

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure
PSE Correspondence dated August 25, 2016 RE: The Corporation's partnership with Sino-America Gaming Investment Group, LLC ("Sino") and Macau Resources Group Limited ("Macau Group")
Description of the Disclosure
Response to PSE Correspondence dated August 25, 2016
Information Requested
Please see attached.

Filed on behalf by:	
Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

CALATA CORPORATION RESPONSE TO PSE QUERY DATED AUGUST 25, 2016

1. BACKGROUND INFORMATION OF SINO AND MACAU GROUP

a. Description of the said companies:

MACAU RESOURCES GROUP LIMITED

Macau Resources Group (“MRG” or “Macau Group”) is a British Virgin Islands registered entertainment company which pursues economic interests within the leisure tourism, casino and social gaming environments. MRG seeks to own and operate leisure hospitality, entertainment and gaming businesses that includes an integrated casino, resort and hotel development, gaming equipment distribution and associated services businesses, and game development and distribution businesses. MRG are to operate only within regulated markets and through its proponents, is licensed to undertake its activities across the Asian, and is actively pursuing the Australian markets.

The majority shareholders agreed to deregister MRG from the NASDAQ OTC to provide management the ability to effectively rebrand and position the company consistent to the above description. Once rebranded, the company will then be re-registered as Jade Leisure & Entertainment Group, on the NASDAQ OTC Market, with a goal to list on the NASDAQ at the earliest opportunity.

SINO-AMERICA GAMING INVESTMENT GROUP, LLC

Sino-America Gaming Investment Group, LLC (“Sino”) is a limited liability company duly registered and existing by virtue of Colorado laws which forms strategic relationships with platform and game developers, licensing and distribution channels, and mobile and land-based operators in the leisure and casino gaming markets worldwide.

b. Nature of any material relationship between the said companies and the Corporation, its directors/officers, or any of its affiliates

Sino does not have any material relationship with the Corporation, its directors/officers, or any of its affiliates.

Macau Group does not have any material relationship with the Corporation, its directors/officers, or any of its affiliates.

c. Other relevant information

None.

2. Description and nature of the partnership

The Corporation, Sino and Macau Group's agreement is in the nature of a joint partnership whereby the parties shall be forming a corporation which shall be majority owned by the Corporation. The formed corporation shall initially be used to acquire various real property which shall then be leased to developers and third parties. It is intended that this corporation shall eventually be transformed into a Real Estate Investment Trust (REIT).

Sino and Macau Group shall be investing into the long term growth prospects of the Philippine agriculture sector and the PSEi market as well. After almost 18 months of relationship building and active due diligence, Sino and Macau group will have committed capital resources as well as highly valuable contracts which shall be made available for the benefit of the Corporation and the partnership as a whole.

Finally, as a result of the Corporation, Sino and Macau Group's due diligence on this partnership, the following have been created: (a) strategic opportunities with the effect of dramatically increasing corporate and shareholder value and (b) millions of new primary industry jobs which shall be beneficial to the locality and the economy as a whole which is consistent with recent government policy sentiment.

3. Timetable for the establishment of the REIT and the construction of Mactan Leisure City

The parties intend to have the corporation formed on or before the month of September. Thereafter, the parties shall pursue the corporation's transformation into a REIT and execute such plan at the soonest practicable time. The appropriate disclosure on this shall be made to the regulatory bodies immediately upon its occurrence.

Subject to the issuance of construction permits and Tourism Infrastructure and Enterprise Zone Authority (TIEZA) approval, site works on the Mactan Leisure City is targeted to begin this January 2017, There will be a 36-month construction schedule with 6 months for warranty works giving it a total of 42 months to complete. The projected date of completion would be in the middle of 2020.

4. Nature of CAL's participation in the partnership and amount of investment and/or interest of the parties involved.

The Corporation shall be the 51% equity owner of the corporate vehicle which shall be formed and which is intended to be transformed into a REIT.

The **Macau Group** and **Sino** shall initially be infusing around **Eight Hundred Thirty Six Million One Hundred Thousand Pesos (Php 836,100,000.00)** into the Mactan Leisure City project, Two Hundred Thirty-Four Million Pesos (Php 234,000,000.00) of which shall be put into Calata Corporation which shall then be investing said funds into the Calata Corporation's majority-owned corporate vehicle and the remaining Six Hundred Two Million One Hundred Thousand Pesos (Php 602,100,000.00) to be directly infused into said Calata Corporation's majority-owned corporate vehicle.

5. Update on the applicable gaming license(s) applicable for the casino and entertainment complex

The gaming license for the casino and entertainment complex shall be subject to compliance with PAGCOR policy, for which the company will be placed to meet these explicit requirements at the date of submission. A license is expected to be secured by the end of 2017.

Furthermore, the Letters of No Objection (LONO) and support, which are long standing mandatory PAGCOR application requirements for all gaming projects outside of Manila's Entertainment City, have been issued from the Governor of Cebu, Mayor of Lapu-lapu City, business, and civic groups and the Church; as well as Resolutions of No Objection (RONO) from the City Council of Lapu-lapu City and Barangay Council of Brgy. Mactan, which, as a result of the past 24-months of development activities, have already been secured. The target submission of the complete application with PAGCOR will be by late October 2017.

6. Update on the applicable permits and license(s) for the hotels, commercial, retail, and yacht club

The target submission of the application for construction permits and the finalization of the Tourism Infrastructure and Enterprise Zone Authority (TIEZA) application shall be by October 2017. Endorsement and Development Approval from the Barangay have already been secured.

7. Applicable conditions precedent to closing of transaction

Other than the agreement and conformity of all the parties to the terms of the Heads of Agreement, there is no further condition precedent to the closing of the transaction (The Partnership between Sino, MRG and Calata Corporation).

8. Any other information necessary to enable an investor to make an informed investment decision

None at this time. However, the Corporation shall promptly update the Exchange on all significant developments as they arise.