



**TO: ALL STOCKHOLDERS**

NOTICE is hereby given that the Annual Meeting of the Stockholders of Calata Corporation (the "Corporation") will be held on **December 22, 2014** at 3:00 P.M., at **La Mirada Royale Function Hall, Banga 1<sup>st</sup>, Plaridel, Bulacan**, to consider the following:

**A G E N D A**

1. Call to Order;
2. Certification of Notice and Quorum;
3. Approval of the Minutes of Stockholders' Meeting held on December 20, 2013;
4. Adoption of the Audited Financial Statements for the calendar year ended December 31, 2013;
5. Management's Discussion of the Annual Report for the year 2013;
6. Report on the 2014 Operations and Results to date;
7. Approval of the
8. Ratification and Confirmation of All Acts, Resolutions and Decisions of the Board and Management;
9. Election of Directors;
10. Appointment of BDO Alba Romeo & Co. as External Auditor for calendar year 2014;
11. Other Matters; and
12. Adjournment.

In accordance with the rules of the Philippine Stock Exchange, the close of business on November 21, 2014 has been fixed as the record date for the determination of the stockholders entitled to notice of such meeting and any adjournment thereof, and to attend and vote thereat.

All stockholders who will not, are unable, or do not expect to attend the meeting in person are urged to fill out, date, sign and send the enclosed proxy to the Corporation at Banga 1<sup>st</sup> Plaridel, Bulacan not later than December 8, 2014. The Proxies submitted shall be validated by a Committee of Inspectors commencing on December 8, 2014 at the office of the Corporation's stock and transfer agent Banco De Oro – Unibank, Inc. – Transfer Agent.

**JOSEPH H. CALATA**  
President