

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 17, 2014
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797-000
4. Exact name of issuer as specified in its charter  
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)  
[REDACTED]
7. Address of principal office  
Mc Arthur H Way, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
(044) 795-0136
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	359,827,000

11. Indicate the item numbers reported herein  
Item 9. Other Events

## Calata Corporation CAL

**PSE Disclosure Form 4-22 - Joint Ventures**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Additional Information on Calata Corporation's Acquisition of the Meat Business of the Galicia Group.

### Background/Description of the Disclosure

This disclosure is made for the purpose of giving additional information on today's disclosure of Calata Corporation entitled: Calata to Partner Meat Business with Puregold which also discussed that the deal with the Galicia Group has been finalized.

<b>Date of Approval by Board of Directors</b>	Jun 16, 2014
<b>Date of Approval by Stockholders, if applicable</b>	N/A

### Description and nature of the transaction including the timetable for implementation, and related regulatory requirements

Calata Corporation acquired 51% of the issued and outstanding capital stock of Brookfields Meat, Inc. effective June 16, 2014. In compliance with regulatory requirements of the Securities and Exchange Commission and the Philippine Stock Exchange, upon actual operation of Brookfields Meat, Inc. it will be deemed a subsidiary of Calata Corporation and consolidated in the reporting of audited financial statements.

### Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The Company wishes to integrate its business model by including the meat business into its existing revenue streams such as feeds distribution business and hog breeding and growing towards the objective of finally achieving its farm to plate model. As a result of the transaction, increased revenue and profit is expected.

### Terms and conditions of the joint venture

### Amount of investment and/or interest by the parties involved

The amount of investment does not constitute 10% of the total book value of the Company. However, the agreement will be that the Company will fund the nationwide operations of Brookfields Meat, Inc. Hence, apart from the 51% ownership of Calata Corporation in Brookfields Meat, Inc., the Company will be booking advances for every funding provided for the working capital requirements of Brookfields Meat, Inc.

**Provisions on profit-sharing, arrangements on management and operations**

The profit sharing scheme will be based on the equity owned which is 51% for Calata Corporation and 49% for the Galicia Group. Both parties will co-manage the operations.

**Conditions precedent to closing of transaction, if any**

N/A

**Other salient features of the joint venture agreement**

N/A

**Identity and/or corporate background of the parties to the transaction, including the following**

Name	Nature of Business	Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates
Paulo Roman O. Galicia	Meat Business	None
Ma. Angela G. Descallar	Meat Business	None
Roger O. Galicia	Meat Business	None
Don Mickail O. Galicia	Meat Business	None
Samantha O. Galicia	Meat Business	None

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

The Company expects substantial increase in revenues for the Company once the operations for the meat business becomes full scale.

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Jose Marie Fabella
<b>Designation</b>	Corporate Secretary/Corporate Information Officer