

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 31, 2014
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797-000
4. Exact name of issuer as specified in its charter  
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)  
[REDACTED]
7. Address of principal office  
Mc Arthur H Way, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
(044) 795-0136
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	359,827,000

11. Indicate the item numbers reported herein  
Item 9. Other Events/ Joint Venture

## Calata Corporation CAL

**PSE Disclosure Form 4-22 - Joint Ventures**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Strategic Joint Venture Agreement between Calata Corporation and Topigs Norsvin International.

**Background/Description of the Disclosure**

The disclosure refers to a Material Transaction entered into between Calata Corporation and Topigs Norsvin International.

**Date of Approval by Board of Directors**

Oct 28, 2014

**Date of Approval by Stockholders, if applicable**

N/A

**Description and nature of the transaction including the timetable for implementation, and related regulatory requirements**

As provided in the joint venture, Calata will acquire from Topigs Norsvin a nucleus unit with a 1100- head breeding herd composed of Great Grand Parent ("GGP") and Grand Parent ("GP") breeding stock. Topigs Norsvin shall likewise supply genetic and scientific support, knowledge and technical expertise related to the breeding and production activities of the joint venture and will support the Company with technical information necessary for marketing and distribution of the pigs in the Philippines. This transaction shall be implemented immediately. Considering that Calata Corporation already owns and operates the nucleus farm where the breeding herd will reside, it is currently in compliance with all necessary legal permits.

**Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction**

This will enable the Company to operate said nucleus unit within its wholly-owned nucleus farm to produce and distribute world class Topigs Norsvin breeding and slaughter pigs all over the Philippines.

With this cooperation, the country will have safe and high-quality pork produced efficiently and with the lowest cost price. The Company projects a minimum additional yearly revenue of Two Hundred Million Pesos (PhP200,000,000.00) with an annual margin of 35% from this strategic joint venture.

**Terms and conditions of the joint venture****Amount of investment and/or interest by the parties involved**

Calata Corporation shall invest approximately P100,000,000.00 for this strategic joint venture.

**Provisions on profit-sharing, arrangements on management and operations**

Calata Corporation shall be the sole operator and shall solely manage the nucleus farm with the breeding herd from Topigs. The Company shall likewise own 100% of the profits. Topigs Norsvin shall supply genetic and scientific support, knowledge and technical expertise related to the breeding and production activities of the joint venture and will support the Company with technical information necessary for marketing and distribution of the pigs in the Philippines.

**Conditions precedent to closing of transaction, if any**

None.

**Other salient features of the joint venture agreement**

None.

**Identity and/or corporate background of the parties to the transaction, including the following**

Name	Nature of Business	Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates
Topigs Norsvin International	Swine Genetics	None

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

Considering the projected additional increase in revenue of Two Hundred Million Pesos (PhP200,000,000.00) brought about by this strategic joint venture, the Company's financial condition is expected to significantly improve, thereby increasing shareholder value. Furthermore, with this new operation, the Company will have its own source of breeding and growing hogs to be distributed to other breeders and growers in the Philippines. Finally, this additional operation shall complement the Company's meat distribution business by providing the latter with stability and sufficiency in its supply, thereby establishing consistency in its revenue stream.

**Other Relevant Information**

Topigs Norsvin is one of the biggest swine genetics suppliers in the world. To date, it has a production of more than 1.55 million crossbred gilts and over 8 million doses of semen per year. Furthermore, more than 90 million slaughter pigs are produced with Topigs and Norsvin genetics annually.

Topigs Norsvin is renowned for its innovative approach to implementing new technologies and a continuous focus on cost-efficient pig production. With its unique and state of the art breeding program, the combination of high-throughput phenotyping, large-scale computer tomography of boars, global nucleus breeding, massive gathering of production data and genomic selection will accelerate genetic progress leading to innovative products and solutions that benefit the whole chain of pork production.

The agreements were signed and witnessed by Mr. Martin Bijil (CEO, Topigs Norsvin International), Mr. Glen Illing (Regional Director for Asia Pacific and Africa, Topigs Norsvin International), Mr. Ramon Jimenez (General Manager, Topigs Philippines, Inc.), Mr. Joseph H. Calata (Chairman and CEO, Calata Corporation), Benison Paul B. De Torres (CFO, Calata Corporation) and Atty. Jose Marie E. Fabella (Corporate Secretary, Calata Corporation).

**Filed on behalf by:**

<b>Name</b>	Jose Marie Fabella
<b>Designation</b>	Corporate Secretary/Corporate Information Officer