

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

CALATA CORPORATION

3. Province, country or other jurisdiction of incorporation or organization

Philippines

4. SEC Identification Number

A199911666

5. BIR Tax Identification Code

005-712-797-000

6. Address of principal office

Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan
 Postal Code
 3004

7. Registrant's telephone number, including area code

(044) 795-0136

8. Date, time and place of the meeting of security holders

August 31, 2016 / 2:00 PM / La Mirada Royale Function Hall, Banga 1st, Plaridel,
 Bulacan

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Aug 10, 2016

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

Calata Corporation

Address and Telephone No.

Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan, 3004, Philippines./ (044) 7950136

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

13. Are any or all of registrant's securities listed on a Stock Exchange?

- Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

The Registrant's Common Shares are listed at the PHILIPPINE STOCK EXCHANGE

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting
References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules

Date of Stockholders' Meeting	Aug 31, 2016
Type (Annual or Special)	Annual
Time	2:00 PM
Venue	La Mirada Royale Function Hall, Banga 1st, Plaridel, Bulacan
Record Date	Aug 10, 2016

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

Please see attached.

Filed on behalf by:

Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Benison Paul B. De Torres

(Contact Person)

(044) 795-1979

(Company Telephone Number)

1	2	3	1
Month		Day	
Fiscal Year			

SEC FORM 20-IS

Form Type)

0	8	3	1
Month		Day	
Annual Meeting			

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

STAMPS

Remarks= pls. use black ink for scanning purposes

July 27, 2016

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.

Markets & Securities Regulation Department
Securities and Exchange Commission
SEC Bldg, Mandaluyong City

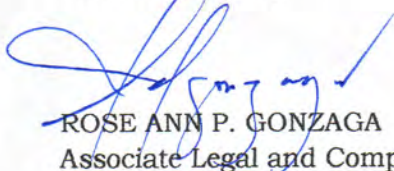
RE: Preliminary Information Statement
Annual Stockholders' Meeting of Calata Corporation

Dear Director Felizmenio,

We are pleased to submit Calata Corporation's (the "Company") Preliminary Information Statement ("PIS") for its coming Annual Stockholders Meeting on August 31, 2016 pursuant to its By Laws. Please let us know if you have further comments on the Company's PIS.

Thank you for your support and assistance.

Very truly yours,



ROSE ANN P. GONZAGA
Associate Legal and Compliance Officer

TO: ALL STOCKHOLDERS

NOTICE is hereby given that the Annual Meeting of the Stockholders of Calata Corporation (the "Corporation") will be held on **August 31, 2016 at 2:00 P.M., at La Mirada Royale Function Hall, Banga 1st, Plaridel, Bulacan**, to consider the following:

A G E N D A

1. Call to Order;
2. Certification of Notice and Quorum;
3. Approval of the Minutes of the Annual Stockholders' Meeting held on December 11, 2015;
4. Presentation of 2015 Audited Financial Statements;
5. To approve the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with par value of Php1.00 per share to 200,000,000 Preferred Shares with par value of Php1.00 per share
6. Ratification and Confirmation of All Acts, Resolutions and Decisions of the Board and Management;
7. Election of members of the Board of Directors;
8. Appointment of External Auditors for calendar year 2016;
9. Other Matters; and
10. Adjournment.

The record date for the determination of the stockholders entitled to notice of such meeting and any adjournment thereof, and to attend and vote thereat is set at the close of business hours on August 10, 2016.

WE ARE NOT ASKING FOR A PROXY AND YOU ARE NOT REQUESTED TO SEND ONE.

Registration starts at 1:30 in the afternoon. Please bring this notice with you together with a valid government issued I.D.

JOSE MARIE E. FABELLA
Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 20-IS
INFORMATION STATEMENT PURSUANT TO SECTION 20
OF THE SECURITIES REGULATION CODE**

1. Check the appropriate box:
 Preliminary Information Statement
 Definitive Information Statement
 Additional Materials
 Notice and Agenda
 Proxy Form
2. Name of Registrant as specified in its charter: **CALATA CORPORATION**
3. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
4. SEC Identification Number: **A199911666**
5. BIR Tax Identification Code: **005-712-797-000**
6. Address of principal office: **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan**
Postal Code: **3004**
7. Registrant's telephone number, including area code: **(044) 7950136**
8. Date, time, and place of the meeting of security holders: **August 31, 2016, 2:00 PM, La Mirada Royale Function Hall, Banga 1st, Plaridel, Bulacan**
9. Approximate date on which the Proxy Statement is first to be sent or given to security holders: **August 10, 2016**

10. In case of Proxy Solicitation:

Name of the Person filing the Statement/Solicitor: **Calata Corporation**

Mailing Address and Telephone No: **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan, 3004, Philippines.**

Tel. #: **(044) 7950136**

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	403,006,240
Title of Each Class	Number of Unissued Shares
Common Shares	442,108,760

12. Are there or all of registrant's securities listed in a Stock Exchange?

Yes, **403,291,240** shares listed at the PSE No, **442,108,760** unissued shares

If yes, disclose the name of such Stock Exchange and the class of securities listed therein: The Registrant's **Common Shares** are listed at the **PHILIPPINE STOCK EXCHANGE**

PART I – INFORMATION REQUIRED IN INFORMATION STATEMENT

A. GENERAL INFORMATION

Item 1. Date, time and place of meeting of security holders

The Annual Meeting of the stockholders of the Registrant will be held on **August 31, 2016, 2:00 PM, La Mirada Royale Function Hall, Banga 1st, Plaridel, Bulacan.**

- a. The complete mailing address of the Registrant is at **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan, 3004, Philippines.**
- b. The approximate date on which the Proxy Statement, form of proxy and other solicitation materials are first to be sent or given to security holders is on **August 10, 2016.**

Item 2. Dissenters' Right of Appraisal

Under Batas Pambansa Blg.168, otherwise known as the Corporation Code, a dissenting stockholder who has voted against a proposed corporate action shall have the right of appraisal or the right to demand payment of the fair value of his shares in the following instances:

1. Any amendment to the articles of incorporation which has the effect of changing or restricting the rights of any stockholder or class of shares, or of authorizing preferences in any respect superior to those of outstanding shares of any class, or of extending or shortening the term of corporate existence;
2. Sale, lease, exchange, mortgage, pledge or other disposition of all or substantially all of the corporate property and assets;
3. Merger or consolidation;
4. Investment in another corporation, business, or for any purpose other than the primary purpose for which the corporation was organized.

The appraisal right may be exercised by a dissenting stockholder by making a written demand for the payment of the fair market value of his shares upon the corporation within thirty (30) days after the date on which the vote was taken. Payment of the shares shall be made only when the corporation has unrestricted retained earnings in its books to cover such payments. A more detailed outline of the procedure for the exercise of the appraisal right is found in Section 81 to 86 of B.P. Blg.168. However, it is Management's opinion that there are no matters to be taken up at this meeting which might trigger the exercise of this right.

Item 3. Interest of Certain Persons in Matters to be Acted Upon

No director of the registrant has informed the Company in writing that he/she opposes any action intended to be taken or to be acted upon in the said meeting of stockholders on **August 31, 2016.**

B. CONTROL AND COMPENSATION INFORMATION

Item 4. Voting Securities and Principal Holders Thereof

- a. As of June 30, 2016, the Registrant has 403,291,240 issued common shares and 403,006,240 outstanding common shares of stock¹ and each share is entitled to one vote.
- b. The record date with respect to this solicitation is fixed at **August 10, 2016.**

¹The Company has 285,000 treasury common shares which it acquired pursuant to its share buy-back program approved by the Board of Directors on October 21, 2013.

c. Voting Procedures:

1. With respect to the election of seven (7) directors, each stockholder may vote such number of shares for as many as seven (7) persons he may choose to be elected from the list of nominees, or he may cumulate said shares and give one candidate as many votes as the number of his shares multiplied by seven shall equal, or he may distribute them on the same principle among as many candidates as he shall see fit, provided that the total number of votes cast by him shall not exceed the number of shares owned by him multiplied by seven. The seven nominees who receive the highest number of votes shall be declared elected.
2. With respect to agenda items 3, 6, 7 and 8, the vote of a majority of the outstanding capital stock entitled to vote, is required. With respect to the agenda item 5, the vote of at least two-thirds of the outstanding capital shares entitled to vote is required.
3. The votes will be tabulated by the Stock and Transfer agent (BDO UNIBANK INC. – TRANSFER AGENT) and cross-checked by the Accounting firm of BDO Alba Romeo and Associates.

d. Security Ownership of Certain Record and Beneficial Owners

As of June 30, 2016, the following persons or group own more than five percent (5%) of the Registrant's voting securities:

Title of class	Name and Address of Record Owner and Relationship with Issuer	Name of Beneficial Owner and Relationship with Record Owner	Citizen-ship	No. of Shares Held	Percent
Common	PCD Nominee Corp (Filipino) G/F Makati Stock Exchange, Ayala Avenue, Makati City	PCD Nominee Corporation, a wholly- owned subsidiary of the Philippine Depository and Trust Corporation, Inc. (PDTC), is the registered owner of the shares in the books of the Registrant's stock transfer agent. The beneficial owner of such shares entitled to vote the same are PDTC's participants, who hold the shares either in their own behalf or on behalf of their clients. The following PDTC participants hold more than 5% of the Registrant's voting securities: a. PCCI Securities Brokers Corp. – 30.469% - No relationship with the Issuer b. JAKA Securities Corp. – 25.228% - No relationship with the Issuer c. COL Financial Group Inc. – 10.033% - No relationship with the Issuer d. AB Capital and Investment Corp. – Trust and Investment Div. – 9.090% - No relationship with the Issuer	Filipino	356,086,147	88.30%

	Joseph H. Calata Banga 1st, Plaridel, Bulacan	Joseph H. Calata, Chairman/President/CEO of the Issuer	Filipino	44,799,985	11.11
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Security Ownership of Management

Title of Class	Name of Beneficial Owner	Citizen-ship	No. of shares	Nature	Percent Ownership
Common	Joseph H. Calata	Filipino	263,446,378	Record	65.37%
Common	Benison Paul B. De Torres	Filipino	2	Record	0.00%
Common	Jose Marie E. Fabella	Filipino	2	Record	0.00%
Common	Johnny L. Uy	Filipino	21,280,002	Record	5.28%
Common	Edmund Solilapsi	Filipino	3,192,002	Record	0.79%
Common	Conrado C. Zablan	Filipino	2	Record	0.00%
Common	Halmond Parker R. Ong	Filipino	2	Record	0.00%
Total			287,918,390		71.44%

The aggregate number of shares owned by all officers and directors as a group as of June 30, 2016 is 287,918,390 or 71.44% of the Registrant's outstanding capital stock.

Voting Trust Holders of 5% or more

The Corporation is not aware of any voting trust or similar arrangement involving securities of the Corporation or any person who holds more than five percent (5%) of class of securities under a voting trust or similar agreements.

Changes in Control

The Corporation is not aware of any arrangements entered into by shareholders thereof which may result in the change in control of the Corporation.

Item 5. Directors and Executive Officers

The table below presents the current members of the Board of Directors:

Name	Position	Nationality	Age	Date of Election
Joseph H. Calata	Chairman	Filipino	35	1999
Benison Paul B. De Torres	Director	Filipino	36	Nov 25, 2011
Conrado C. Zablan*	Director	Filipino	51	Aug 31, 2012
Johnny L. Uy	Director	Filipino	46	Dec 22, 2014
Jose Marie E. Fabella	Director	Filipino	40	Dec 28, 2012
Edmund Solilapsi*	Director	Filipino	31	Dec 22, 2014
Halmond Parker R. Ong	Director	Filipino	36	Dec 11, 2015

* Independent director

The following are the business experience and position held by the Directors, Independent Directors and Executive Officers within the last five (5) years:

Directors

JOSEPH HERNANDEZ CALATA, 35, Filipino. Mr. Calata is the Chairman/President and Chief Executive Officer of Calata Corporation. Mr. Calata has served as Member of the Board of Directors from 1999 up to the present and has been Chairman of the Board from 2009 – present. Mr. Calata shall serve as Chairman and member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Calata is responsible for bringing the Company among the top 1000 Corporations in the Philippines and transforming it into the biggest combined distributor of Agro- Chemicals Feeds, Fertilizers and Seeds in the country. A member of the Management Association of the Philippines, Mr. Calata started his professional career as a Trainee Manager of then Planters Choice Agro Products, Inc. Mr. Calata was given the Gintong Kabataan Award ng Bulacan and the Gawad Dangal ng Plaridel Award in 2009. Mr. Calata earned a degree of Bachelor of Science in Commerce, Major in Management of Financial Institutions from the De La Salle University.

BENISON PAUL BAUTISTA DE TORRES, CPA, 36, Filipino. Mr. De Torres has been the Chief Financial Officer of Calata Corporation since 2007. Currently, in addition to said position, Mr. De Torres is the Company's Chief Operations Officer. Mr. De Torres served as Member of the Board of Directors from November 25, 2011 up to present. Mr. De Torres shall serve as member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

After passing the Certified Public Accountants' Examination, Mr. De Torres joined the auditing firm of Villaruz, Villaruz and Co. as junior auditor. Thereafter, from 2004 to 2006, Mr. De Torres became an auditor of Sycip, Gorres, Velayo and Co. From 2006-2007, he assumed the position of Financial Services Manager of Prime Outsource Corporation. Mr. De Torres earned his Bachelor of Science in Accountancy at the Philippine School of Business Administration.

JOSE MARIE E. FABELLA, 40, Filipino. Atty. Fabella is the Director and Corporate Secretary of Calata Corporation. He was nominated and appointed as a Member of the Board of Directors on December 28, 2012. He also served as Corporate Secretary from November 25, 2011 up to present. Atty. Fabella shall serve as Director and Corporate Secretary until August 31, 2016 and until his successor is elected and qualified.

He is a partner at the Fabella and Fabella Law Office - a firm which specializes in the practice of Corporate and Securities Law. After being admitted to the Philippine Bar in 2005, he immersed himself in litigation work as an associate lawyer in several law offices. Thereafter, he served as Securities Counsel III at the Securities Registration Division in the Corporation Finance Department of the Philippine Securities and Exchange Commission until January 2010. Apart from conducting lectures to listed companies, Atty. Fabella is an MCLE lecturer on Securities Law and a Masters of Law (Commercial Law) Candidate at the San Beda College Graduate School of Law.

HALMOND PARKER R. ONG, 36, Filipino. Mr. Ong is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 11, 2015 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Ong graduated with a degree in Bachelor of Science in Business Administration Major in Human Resource Management at the De La Salle - College of Saint Benilde. His professional experiences include: President, Brookfields Meat Inc. (May 2015 to present); Vice President for Business Development, Calata Corpoartion (March 2013 - Present); Managing Director (General Manager), Asia Classic Gourmet, Inc. - Kebab Turki Philippines (March 2012 - February 2013); Senior Operations Consultant (General Manager), United Customer Support Inc. - Jigsaw Business Consultancy Inc. (March 2010 - March 2012); General Manager/Proprietor, OfficeQuest Inc. (November 2008 - March 2010); Vice President, Operations, New Diamond Group (March 2008 - September 2008); Financial Analyst / Stock Market Trader, CitiSecurities (October 2007- March 2008); Accounts Manager / Registered Financial Consultant, Baron Group (March 2002- October 2007); Network Leader and Distributor, Trevoca Corp. (January 2001- March 2002).

JOHNNY L. UY, 45. Mr. Uy is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 22, 2014 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Uy graduated from the University of the East - Caloocan with a degree in Bachelor of Science Major in Business Administration. Currently, he is Chairman to various companies namely, Fastpace Tractor Corporation from 2011 to present; Powertrac Incorporated from 2012 to present; and JLU Holdings, Inc. from 2013 to present. He is a member of the Rotary Club of Valenzuela

West Chapter from 2010 to present and a director of the Phil Lam An Association from 2011 to present.

Independent Directors

FR. CONRADO C. ZABLAN, 51, Filipino. Fr. Zablan is an Independent Director of Calata Corporation. Fr. Zablan served as Member of the Board of Directors from August 31, 2012 and shall serve as member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Fr. Zablan finished his undergraduate studies at the University of the East with a course on Civil Engineering in 1985. In 1999, he obtained A.B. Classical Philosophy in the Immaculate Concepcion Major Seminary and likewise earned his M.E. Masteral Degree in Pastoral Ministry. He was ordained as a priest in the year 2000. In 2007, he held the following positions: 1. Procurator – Immaculate Concepcion Major in Seminary; 2. Administrator – St. Joseph Parish, Meycauayan, Bulacan. In 2008, he held the position as Parish Priest at the Stella Maris Parish Church in Pamarawan, Malolos City, Bulacan. From 2011 up to the present, he holds the following positions: 1. Finance Officer, Colegio de San Pascual Baylon, Obando, Bulacan; 2. Member, Audit Team, Commission on Family and Life, Diocese of Malolos; 3. Member, Commission on Temporal Goods, Diocese of Malolos; 4. Member, Commission on Social Security and Welfare of Clergy, Diocese of Malolos; 4. Commission Head, Columbarium, Diocese of Malolos.

EDMUND M. SOLILAPSI, 31. Mr. Solilapsi is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 22, 2014 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Solilapsi began his career as a management trainee for the Commercial Banking unit of ING Bank N.V. in 2007 and worked as an Associate for the Corporate Finance Asia team of ING Bank N.V. from 2009 to 2013, focused on providing mergers and acquisitions (M&A) advisory to corporations in the Philippines and Asia. Currently, Mr. Solilapsi is a Director of Dodson Management Consultancy Inc., a private financial consultancy and advisory company focused on providing strategic M&A and corporate planning solutions to its clients. He is also the President and CEO of Arqcapital Partners Inc., an investment holding company and Treasurer and CFO of Arqpacific Development Corporation, a real estate development company. Mr. Solilapsi earned a degree of Bachelor of Science Major in Business Administration, Magna Cum Laude, from the University of the Philippines Diliman. He has also successfully passed Level III of the Chartered Financial Analyst (CFA) exam and is a graduate of the 2007 Markprof Foundation Marketing Bootcamp.

Executive Officers

VERGEL D. FORMARAN, 39. Mr. Formaran is the Sales Manager for Chemical, Seeds and Fertilizers of the Corporation since 2009. Prior to his engagement with the Corporation, he was Territory Sales Supervisor for Syngenta Philippines, Inc. from 2005 to 2009.

JANET H. SANTOS, 33. Ms. Santos is the Purchasing Manager of the Corporation since 2009. Prior to her engagement with the Corporation, she held various positions in the Accounting and Treasury Department of Waltermart Supermarket, Inc.

ROSE ANN GONZAGA, 25. Ms. Gonzaga is the Principal Accounting Officer. Prior to her engagement with the Corporation, she was a Treasury Financial Analyst in IBM Global Process Services from April 2013 to December 2014. Prior to this, she was a Senior Accounting Officer in Blue Cross Insurance Inc. in from December 2012 to April 2013.

Nomination of Director and Independent Directors

The following are nominated for election to the Board of Directors during this year's Annual Stockholders' Meeting:

1. Joseph H. Calata;
2. Melvin H. Calata;
3. Atty. Jose Marie E. Fabella;
4. Mr. Halmond Parker R. Ong;
5. Mr. Johnny L. Uy;
6. Fr. Conrado Zablan - Independent Director; and
7. Mr. Edmund Solilapsi – Independent Director.

JOSEPH HERNANDEZ CALATA, 35, Filipino. Mr. Calata is the Chairman/President and Chief Executive Officer of Calata Corporation. Mr. Calata has served as Member of the Board of Directors from 1999 up to the present and has been Chairman of the Board from 2009 – present. Mr. Calata shall serve as Chairman and member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Calata is responsible for bringing the Company among the top 1000 Corporations in the Philippines and transforming it into the biggest combined distributor of Agro- Chemicals Feeds, Fertilizers and Seeds in the country. A member of the Management Association of the Philippines, Mr. Calata started his professional career as a Trainee Manager of then Planters Choice Agro Products, Inc. Mr. Calata was given the Gintong Kabataan Award ng Bulacan and the Gawad Dangal ng Plaridel Award in 2009. Mr. Calata earned a degree of Bachelor of Science in Commerce, Major in Management of Financial Institutions from the De La Salle University.

MELVIN HERNANDEZ CALATA, 39, Filipino. Mr. Calata is the General Manager Calata Corporation since 1999.

He is also the President of Avestha Holdings Corporation. He is a member of the Bulacan Chamber of Commerce and Industry, Plarideleno Business Club Inc. and an Awardee of CEU Malolos for Entrepreneurship as an Outstanding Alumni.

JOSE MARIE E. FABELLA, 40, Filipino. Atty. Fabella is the Director and Corporate Secretary of Calata Corporation. He was nominated and appointed as a Member of the Board of Directors on December 28, 2012. He also served as Corporate Secretary from November 25, 2011 up to present. Atty. Fabella shall serve as Director and Corporate Secretary until August 31, 2016 and until his successor is elected and qualified.

He is a partner at the Fabella and Fabella Law Office - a firm which specializes in the practice of Corporate and Securities Law. After being admitted to the Philippine Bar in 2005, he immersed himself in litigation work as an associate lawyer in several law offices. Thereafter, he served as Securities Counsel III at the Securities Registration Division in the Corporation Finance Department of the Philippine Securities and Exchange Commission until January 2010. Apart from conducting lectures to listed companies, Atty. Fabella is an MCLE lecturer on Securities Law and a Masters of Law (Commercial Law) Candidate at the San Beda College Graduate School of Law.

HALMOND PARKER R. ONG, 36, Filipino. Mr. Ong is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 11, 2015 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Ong graduated with a degree in Bachelor of Science in Business Administration Major in Human Resource Management at the De La Salle – College of Saint Benilde. His professional experiences include: President, Brookfields Meat Inc. (May 2015 to present); Vice President for Business Development, Calata Corpoartion (March 2013 – Present); Managing Director (General Manager), Asia Classic Gourmet, Inc. – Kebab Turki Philippines (March 2012 – February 2013); Senior Operations Consultant (General Manager), United Customer Support Inc. – Jigsaw Business

Consultancy Inc. (March 2010 – March 2012); General Manager/Proprietor, OfficeQuest Inc. (November 2008 – March 2010); Vice President, Operations, New Diamond Group (March 2008 – September 2008); Financial Analyst / Stock Market Trader, CitiSecurities (October 2007- March 2008); Accounts Manager / Registered Financial Consultant, Baron Group (March 2002- October 2007); Network Leader and Distributor, Trevoca Corp. (January 2001- March 2002).

JOHNNY L. UY, 45. Mr. Uy is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 22, 2014 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Uy graduated from the University of the East – Caloocan with a degree in Bachelor of Science Major in Business Administration. Currently, he is Chairman to various companies namely, Fastpace Tractor Corporation from 2011 to present; Powertrac Incorporated from 2012 to present; and JLU Holdings, Inc. from 2013 to present. He is a member of the Rotary Club of Valenzuela West Chapter from 2010 to present and a director of the Phil Lam An Association from 2011 to present.

Independent Directors

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Fr. Zablan finished his undergraduate studies at the University of the East with a course on Civil Engineering in 1985. In 1999, he obtained A.B. Classical Philosophy in the Immaculate Concepcion Major Seminary and likewise earned his M.E. Masteral Degree in Pastoral Ministry. He was ordained as a priest in the year 2000. In 2007, he held the following positions: 1. Procurator – Immaculate Concepcion Major in Seminary; 2. Administrator – St. Joseph Parish, Meycauayan, Bulacan. In 2008, he held the position as Parish Priest at the Stella Maris Parish Church in Pamarawan, Malolos City, Bulacan. From 2011 up to the present, he holds the following positions: 1. Finance Officer, Colegio de San Pascual Baylon, Obando, Bulacan; 2. Member, Audit Team, Commission on Family and Life, Diocese of Malolos; 3. Member, Commission on Temporal Goods, Dioces of Malolos; 4. Member, Commission on Social Security and Welfare of Clergy, Diocese of Malolos; 4. Commission Head, Columbary, Diocese of Malolos.

EDMUND M. SOLILAPSI, 31. Mr. Solilapsi is a Director of Calata Corporation. He was appointed as Member of the Board of Directors last December 22, 2014 up to present. He shall serve as a member of the Board of Directors until August 31, 2016 and until his successor is elected and qualified.

Mr. Solilapsi began his career as a management trainee for the Commercial Banking unit of ING Bank N.V. in 2007 and worked as an Associate for the Corporate Finance Asia team of ING Bank N.V. from 2009 to 2013, focused on providing mergers and acquisitions (M&A) advisory to corporations in the Philippines and Asia. Currently, Mr. Solilapsi is a Director of Dodson Management Consultancy Inc., a private financial consultancy and advisory company focused on providing strategic M&A and corporate planning solutions to its clients. He is also the President and CEO of Arqcapital Partners Inc., an investment holding company and Treasurer and CFO of Arqpacific Development Corporation, a real estate development company. Mr. Solilapsi earned a degree of Bachelor of Science Major in Business Administration, Magna Cum Laude, from the University of the Philippines Diliman. He has also successfully passed Level III of the Chartered Financial Analyst (CFA) exam and is a graduate of the 2007 Markprof Foundation Marketing Bootcamp.

Mr. Joseph H. Calata, Mr. Melvin H. Calata, Atty. Jose Marie E. Fabella, Mr. Halmond Parker R. Ong and Mr. Johnny L. Uy have been nominated by Fr. Conrado Zablan to stand for election to the Board. Fr. Conrado Zablan and Mr. Edmund Solilapsi have been nominated by Mr. Halmond Parker R. Ong to stand election as independent directors.

Mr. Ong and Rev. Fr. Conrado Zablan have no business relationship with each nominee for both directors and independent directors.

The Nomination Committee has determined that Rev. Fr. Zablan and Mr. Solilapsi meet the qualifications and non-disqualifications for independent directors as set forth herein below and recommend them for re-election and election. Pursuant to SRC Rule 38.1, as amended, the Registrant's Nomination Committee has adopted the following guidelines to govern the conduct of the nomination for independent directors:

1. The Nomination Committee shall cause a notice to be placed on the Registrant's website in a prominent position soliciting shareholders nominations for qualified persons to serve as independent directors on the Registrant's board.
2. An independent director shall have the following qualifications:
 - a. Holder of at least one (1) share of stock of the Corporation;
 - b. He shall be at least a college graduate or he shall have been engaged or exposed to the business of the Corporation for at least five (5) years;
 - c. He shall possess integrity/ probity; and
 - d. He shall be assiduous.
3. Shareholders nominating an individual must provide to the Registrant all pertinent information concerning the individual's professional background and any relationship existing between the shareholder and his/her nominee.
4. The Nomination Committee shall pre-screen the qualifications of the nominees including those current independent directors wishing to stand for re-election.
5. The Nomination Committee shall prepare a final list of nominees to be incorporated in the proxy statement after full verification of eligibility, independence, background, availability, and skills. Thereafter, no other nominees for independent director shall be entertained. The proxy statement shall include all relevant information for each of the nominated candidates so that shareholders will have sound bases upon which to vote on the election of the Registrant's independent directors.

Significant Employees

The Corporation is not dependent on the services of any particular employee. It does not have any special arrangements to ensure that any employee will remain with the Corporation and will not complete upon termination.

Family Relationships

Mr. Joseph H. Calata and Mr. Melvin H. Calata are brothers. Other than this, there are no existing family relationships within the fourth civil degree either by consanguinity or affinity among the directors, executive officers, or persons nominated or chosen by the Company to become directors or executive officers.

Involvement of Directors and Executive Officers in Legal Proceedings

To the best of the Registrant's knowledge, in the last 5 years up to the latest date of this information statement, none of the directors or officers is or has been involved in any of the following events material in evaluating his ability or integrity as such director or officer:

- a. any bankruptcy proceeding filed by or against any business of which such person was a general partner or executive officer either at the time of the bankruptcy or within two (2) years prior to that time;
- b. any conviction by final judgment;

- c. any order, judgment or decree, permanently or temporarily enjoining, barring, suspending or otherwise limiting his involvement in any type of business, securities, commodities or banking activities; and
- d. violation of a securities or commodities law or regulation.

Certain Relationships and Related Party Transactions

(Please refer to Note 26 of the Unaudited Interim Financial Statements)

Related party relationships exist when one party has the ability to control, directly or indirectly through one or more intermediaries, the other party or exercise significant influence over the other party in making financial and operating decisions. Such relationships also exist between and/or among entities which are under common control with the reporting enterprise, or between and/or among the reporting enterprises and their key management personnel, directors or its shareholders. Key management personnel are individuals who have authority and responsibility for planning, directing and controlling the activities of the Group.

The details of the Group’s related parties are summarized as follows:

Name of the related party	Relationship	Nature of operations	Country of incorporation
Calata Builders	Affiliate	A corporation established in the Philippines which ventures as a subcontractor and into the realty business	Republic of the Philippines
Seneca Farms	Affiliate	A sole proprietorship owned by which offers high efficiency poultry growing using climate-controlled system	Republic of the Philippines
Avestha Holdings Corporation	Affiliate	A corporation established to engage in holding of shares of different corporations	Republic of the Philippines
Twinnings Holding Incorporated	Affiliate	A corporation established to engage in financial holding activities.	Republic of the Philippines
Patient Hill	Affiliate	A sole proprietorship established to engage in and carry on the business of trading, export, import and processing of goods including but not limited to meat and its by-products and other animals as may be permitted by law, for food purposes, on wholesale or retail basis.	-

Significant transactions and outstanding balances with related parties are as follows:

Transactions

Related parties	Relationship	Sales		Rent expense ("i")		Key management personnel compensation ("ii")	
		2016	2015	2016	2015	2016	2015
Individuals	Key management personnel	-	-	-	-	P1,283,344	P5,133,374
		P-	P-	P-	P-	P1,283,344	P5,125,715

Related parties	Relationship	Advances to related parties ("iv")		Terms and conditions	Security	Nature of consideration to be provided upon settlement	Guarantees given or received	Allowance for impairment loss	
		2016	2015					2015	2016
Calata Builders Twinning Holding Incorporated	Affiliate	P3,404,311	P3,404,311	Demandable	Unsecured	Cash	None	-	-
	Affiliate	74,906	74,906	Demandable	Unsecured	Cash	None	-	-
Individuals	Shareholder	127,900,511	354,681,511	Demandable	Unsecured	Cash	None	-	-
		P131,379,728	P358,160,728					P-	P-

Related parties	Relationship	Advances from related parties ("vii")		Terms and conditions	Security	Nature of consideration to be provided upon settlement	Guarantees given or received
		2016	2015				
Calata Farms	Affiliate	P9,000,000	P9,000,000	Demandable	Unsecured	None	None
		P9,000,000	P9,000,000				

Related parties	Relationship	Loans receivable ("iii")		Terms and conditions	Security	Nature of consideration to be provided upon settlement	Guarantees given or received	Allowance for impairment loss		
		2016	2015					2015	2014	2013
Individuals	Shareholders/ key management personnel	P9,650,000	P9,650,000	Renewable, 6% per annum	Unsecured	Cash	None	P-	P-	P-

Related parties	Relationship	Interest receivable (Note 11)		Terms and conditions	Security	Nature of consideration to be provided upon settlement	Guarantees given or received	Allowance for impairment loss		
		2015	2015					2015	2014	2013
Individuals	Shareholders/ key management personnel	P144,750	P4,913,250	6%, payable at the end of the month	Unsecured	Cash	None	P-	P-	P-

(i) An operating lease agreement was executed between the Group and its shareholders whereby the latter granted the former with the rent-free use of office premises and a warehouse located in Bulacan (see Note 28).

ii) The key management personnel compensation recognized in salaries, wages and other benefits under operating expenses in the consolidated statements of income consists of short-term benefits. There is no long term compensation and post-employment and termination benefits of key management personnel for the years ended December 30, 2015, 2014 and 2013.

Movements of the outstanding balances showing the nature and amount of transactions under each category are as follows:

iii) Loans receivable

	March 31, 2016	December 31, 2015
Avestha Holdings Corporation/Individuals		
At January 1	P9,650,000	P-
Offsetting of loans receivable with advances from related party	-	-
Re-availment of loans (Note 10)	-	130,000,000
Offsetting through purchase of various investment properties (Note 14)	-	(130,000,000)
Assumption of a third party loans receivable by a major shareholder (Note 11)	-	9,650,000
At March 31 and December 31	P9,650,000	P9,650,000

The principal of the loan will be payable after three (3) years in which an interest at the rate of six percent (6%) per annum will be payable on the balance at the end of every month. The loan is fully secured by the borrower's various real estate properties independently valued at P166,549,000 on June 21, 2011 by Cuervo Appraisers, Inc. In exchange for the settlement of the loan, as at the reporting date, the parties to the loan agreement agreed to a non-cash settlement of this loan through offsetting on the Parent Company's advances from related parties (see Note "vi").

On June 30, 2014, the loan was re-availed by Avestha Holding Corporation amounting to P130,000,000 from the Company payable in three (3) years under the same terms of original loan agreement as a result of the purchase of various properties amounting to P143,689,975 (see Note 14). On December 31, 2014, the parties to the loan agreed to a noncash settlement through offsetting on the Parent Company's advances from related parties.

The outstanding loans receivable from Andres Lipana amounting to P9,650,000 has a one-year term, renewable annually upon mutual agreement of both parties. The principal of the loan is subject to an interest rate of six percent (6%) per annum, payable at the end of every month. The original loan has been renewed in 2014, 2013 and 2012 with the same terms and conditions. On December 31, 2014, JHC assumed the said loans receivable from Andres Lipana with the same terms of the original agreement.

vi) Advances from related parties

	March 31, 2016	December 31, 2015
	<hr/>	<hr/>
Calata Farms		
January 1	(9,000,000)	(P9,800,000)
Settlements (cash advances)		800,000
March 31 and		
December 31	(9,000,000)	(9,000,000)
	<hr/>	<hr/>
Individuals		
January 1	-	(12,919,986)
Cash advances from	-	-
Cash advances to	-	12,919,986
Purchase of property and equipment on behalf of the Company	-	-
Sale to a related party of property and equipment (Note 15)	-	-
Collection of loans receivable thru offsetting (Note 9)	-	-
	<hr/>	<hr/>
	<hr/>	<hr/>
Total advances from related parties	(P9,000,000)	(P9,000,000)
	<hr/>	<hr/>

Cash advances from shareholders are used to support the operating capital requirements of the Group.

TERMINATION OF THE TERMS OF DIRECTORS AND OFFICERS

No director has resigned or declined to stand for re-election to the Board of Directors since the date of the last Annual Meeting of security holders because of disagreement with the registrant on any matter relating to the Corporation's operations, policies or practices, and no director has furnished the Corporation with a letter describing such disagreement and requesting that the matter be disclosed.

COMMITTEES OF THE BOARD

Executive Committee

The Executive Committee is composed of three (3) members of the Board of Directors. Currently, the Executive Committee comprises Joseph H. Calata, Benison Paul B. De Torres and Atty. Jose Marie E. Fabella. Joseph H. Calata is the Chairman of the Committee. The Executive Committee may act by majority of all its members, on such specific matters within the competence of, and as may be delegated by the Board of Directors.

Audit Committee

The Audit Committee provides an oversight of financial management functions, specifically in the areas of managing credit, market, liquidity, operational, legal and other risks and is primarily

responsible for monitoring the statutory requirements of the Company. The Audit Committee is responsible for the setting up of an internal audit department and for the appointment of an internal auditor, as well as an independent external auditor. It monitors and evaluates the adequacy and effectiveness of the Company's internal control systems. It ensures that the Board is taking appropriate corrective action in addressing control and compliance functions with regulatory agencies. It also ensures the Company's adherence to corporate principles, best practices and compliance with the Manual on Corporate Governance. The Audit Committee currently comprises Mr. Edmund Solilapsi, Rev. Fr. Conrado C. Zablan and Mr. Johnny L. Uy. Mr. Edmund Solilapsi is the Chairman of the Committee.

Compensation Committee

The Compensation Committee is primarily responsible for establishing a formal and transparent procedure for developing a policy on executive remuneration and for fixing the remuneration packages of corporate officers who are receiving compensation from the Group. It is responsible for providing an oversight of remuneration of senior management and other key personnel and ensuring that compensation is consistent with the Group's culture, strategy and control environment. The Compensation and Remuneration Committee currently comprises Joseph H. Calata, Fr. Condrad C. Zablan and Benison Paul B. De Torres. Joseph H. Calata is the Chairman of the Committee.

Nomination Committee

The Nomination Committee is primarily responsible for the review and evaluation of the qualifications of all persons nominated to positions requiring appointment by the Board and the assessment of the Board's effectiveness in directing the process of renewing and replacing Board members. The Nomination Committee currently comprises Mr. Edmund Solilapsi, Joseph H. Calata and Mr. Halmond Parker R. Ong. Mr. Edmund Solilapsi is the Chairman of the Committee.

Item 6. Compensation of Directors and Executive Officers

Information as to the aggregate compensation as of 31 December 2015 (including the preceding fiscal years, and current fiscal year – estimated only) paid to the Company's five (5) most highly compensated executive officers, and all other officers and directors, as a group, are as follows:

Compensation

The aggregate compensation paid or incurred during the last two (2) fiscal years and estimated to be paid in the ensuing fiscal year to the executive officers are as follows:

	Year	Annual Compensation (PhP)	Bonus	Other Compensation
Top five (5) most highly compensated executive officers	2012	4,584,000	0	0
	2013	5,271,600	0	0
	2014	5,957,900	0	0
	2015	6,013,500	0	0
Total Compensation of Other Unnamed Officers	2012	1,000,000	0	0
	2013	1,000,000	0	0
	2014	1,000,000	0	0
	2015	1,000,000	0	0

Currently, employees of the Company do not receive supplemental benefits or incentive arrangements.

Compensation of Directors

Since the date of election, the directors have been receiving P 5,000.00 per meeting. Aside from the foregoing, the directors have served without compensation. The directors did not also receive any amount or form of compensation for committee participation or special assignments.

Under the By-Laws of the Company, by resolution of the Board, each director, shall receive a reasonable per diem allowance for his attendance at each meeting of the Board. As compensation, the Board shall receive and allocate an amount of not more than 10% of the net income before income tax of the Company during the preceding year. Such compensation shall be determined and apportioned among directors in such manner as the Board may determine, subject to the approval of stockholders representing at least majority of the outstanding capital stock at a regular or special meeting of the stockholders. As of date, the directors have yet to pass a resolution fixing their per diem.

There are no other arrangements for compensation either by way of payments for committee participation or special assignments.

Employment Contracts

None.

Warrants and Options Outstanding and Options Held by Directors and Officers

There are no warrants or options outstanding and there are no options held by directors and officers.

Item 7. Independent Public Accountants

- a. Representatives of BDO Alba Romeo and Associates are expected to be present at the Annual Meeting to respond to appropriate questions and will be given the opportunity to make a statement if they desire to do so.
- b. There are no disagreements with the Registrant's external auditors as regards to accounting principle, practices or financial disclosures.
- c. With reference to SRC Rule 68(3)(b)(iv) re: rotation of external auditors, the engagement of BDO Alba Romeo and Associates as the external auditors complies to this requirement.
- d. BDO Alba Romeo and Associates is recommended for election for calendar year 2016 as external auditor.

Item 8. Compensation Plans

The Corporation has no stock options, warrants or rights plan. There is likewise no other type of compensation plan.

Item 9. ISSUANCE AND EXCHANGE OF SECURITIES

Issuance or Authorization of Securities Other than for Exchange

None.

Dividends

In view of the positive performance of the Company brought about by aggressive business growth and expansion resulting in a recently reported 47% increase in net income as of December 31, 2014, the Company's Board of Directors in its meeting on May 4, 2015 approved the declaration of

a stock dividend at the rate of 12% equivalent to 43,179,240 common shares with an equivalent value of PhP215,896,200.00.

Payment of said dividend shall be taken from the Company's unrestricted retained earnings as of December 31, 2014 in accordance with the provisions of the Corporation Code of the Philippines. The shares of stock to be distributed shall come from the unissued shares of the Company.

Pre-emptive Rights

Shares from the unissued portion of the authorized capital stock are not subject to pre-emptive rights of stockholders and may therefore be issued in such quantities, at such time, and other terms as the Board of Directors of the Corporation shall determine.

There is nothing in the Article of Incorporation and/or By-Laws of the Corporation that would limit delay or prevent a change in control of the Corporation.

Recent Sales of Unregistered or Exempt Securities, Including Recent Issuance of Securities Constituting an Exempt Transaction

1. A notice of exempt transaction was filed for the issuance of Stock Dividend as duly approved and ratified by the stockholders on the corporation's annual stockholders meeting for 2015. The stock dividend is to be taken out from the unrestricted retained earnings as of December 31, 2014 amounting to 43, 179,240. The distribution of these dividends was made last February 29, 2016.

2. A notice of exempt transaction was filed for the issuance of Promissory Note amounting to PhP 50,000,000.00 with the SMBC Metro Investment Corporation for a term of one year on March 17, 2016. This was part of the Board approved PhP300,000,000.00 Bond offering last December 16, 2016.

Warrants

No warrants exist and are outstanding.

Debt Securities

No debt securities are registered or contemplated to be registered.

Stock Option

During the Annual Stockholder's Meeting held on August 31, 2012, the issuance of a Stock Option Plan covering Fifty Million (50,000,000) Common Shares was approved, under such terms and conditions as may be subsequently determined by the Board of Directors. As of the date of this report, said terms and conditions are still being finalized.

Securities Subject to Redemption or Call

No securities subject to redemption or call exist or are planned.

Market Information for Securities Other Than Common Equity

None.

Item 10. Modification or Exchange of Securities

The Board of Directors of Calata Corporation, at its meeting held on July 27, 2016, approved the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with a par value of PhP1.00 per share to 200,000,000 Preferred Shares with a par value of PhP1.00 per share as follows:

“SEVENTH. The authorized capital stock of the Corporation is SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED PESOS (Php645,400,000.00), Philippine Currency, divided into SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED (645,400,000) common shares with par value of ONE PESO (Php1.00) per share and TWO HUNDRED MILLION PESOS (Php200,000,000.00), Philippine Currency, divided into TWO HUNDRED MILLION (200,000,000) preferred shares with a par value of ONE PESO (Php1.00) per share.

Preferred Shares

The Preferred Shares shall have the following features, rights, and privileges:

- a. Its issue value shall be determined by the Board of Directors at the time of the issuance of the shares.*
- b. The Board of Directors shall declare a dividend rate equivalent to agreed dividend rate formula as determined by the Board of Directors as of issue date, payable on terms and conditions as may be determined by the Board of Directors.*
- c. Holders of preferred shares have preference over holders of common stock in the distribution of corporate assets in the event of dissolution and liquidation of the Corporation and in the payment of the dividend at the rate specified at the time of issuance.*
- d. Preferred Shares shall be cumulative.*
- e. Preferred Shares shall be non-participating in any other or further dividends beyond that specifically payable on the shares.*
- f. Holders of Preferred Shares shall have no voting rights.*

The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.”

This matter is being asked for stockholders' ratification.

Item 11. Financial and Other Information

MANAGEMENT'S DISCUSSION & ANALYSIS OF FINANCIAL CONDITION

The following management's discussion and analysis of the Company's financial condition and results of operations should be read in conjunction with the Company's audited and unaudited financial statements, including the related notes, contained in this Prospectus. This Prospectus contains forward-looking statements that involve risks and uncertainties. The Company cautions investors that its business and financial performance is subject to substantive risks and uncertainties. The Company's actual results may differ materially from those discussed in the forward- looking statements as a result of various factors, including, without limitation, those set out in "Risk Factors." In evaluating the Company's business, investors should carefully consider all of the information contained in "Risk Factors.”

Overview

The Company's Net Income for three-month period ended March 31, 2016 increased by P25.59 Million or 71% compared to three-month period ended March 31, 2015.

This is mainly due to the improvement of the Company's sales mix in favor of higher margin products most of which are the Company's own brands like the Agri brand of generic agro-chemicals and Golden Bean brand of animal feeds

The Company reported its highest revenue for the year 2015 from the time of its incorporation. Both revenues and net income in 2015 were the highest in the Company's history. Revenues in 2015 amounted to P2.25 Billion compared to P1.70 Billion in 2014. This is an increase of P556 Million or 32.69%. Gross Profit Margin likewise increased to P384.42 Million in 2015 from P288.70 Million in 2014 due to continuous increase in sales in high margin products.

The Company has been recording significant revenue growths and has not been negatively affected by the economic crisis that hit the global economy hard in 2008. In fact the Company recorded the biggest jump in its revenues in 2008 when the global economic crisis was at its strongest. The Company recorded PhP1.61 Billion in revenues in 2008 against PhP1.08 Billion in 2007 or an increase of PhP530 Million or an increase of 33%.

RESULTS OF OPERATIONS

Unaudited results for the fiscal year ended March 31, 2016 compared to Unaudited results for the fiscal year ended March 31, 2015

Sales for the period increased by P93.76 Million or 18.54. The increase in sales is the result of the Company's expanded market penetration of the distribution business. Using the previously established company owned "AGRI" retail stores as a gateway to new markets in Luzon, and now also in the Visayas and Mindanao.

Thru this strategy has significantly expanded its operations in Luzon extending to the Northern provinces like Ilocos, Isabela and Aurora among others and to the Southernmost provinces like Batangas, Quezon and the Bicol region. The Company also now has operations in the Visayas and Mindanao, although it's still relatively smaller compared to the Luzon operations, but the Company sees great potential as the Visayas, especially Mindanao market for agricultural products is underserved.

2015 is also the first full year of operations for reporting purposes of the Company's farming operations, whereas before it was a contract service agreement with Monterery. Starting November 2014, it was Calata which directly operated the farm and marketed the pigs produced.

Gross profit increased by P39.22 Million or 49%. The increase is mainly due to the increase in Sales as the gross profit percentage stayed almost the same as the previous year.

Operating expenses increased by P2.94 Million or 11%. The increase is mainly due to increased area of operations of the Company which necessitated increased expenditures for logistics as well as for the overall support structure of the Company in order to effectively manage the huge increase in the volume of operations. The depreciation also increased significantly in 2015 with new farms becoming operational and thus now subject to depreciation.

Other operating expense for this year amounted to P2.62 Million compared to an income of P8.98 Million in 2014. Which means an increase in other operating expenses amounting to P2.94 Million or 11%. The increase is mainly due to the unrealized fair value losses recognized in the biological assets in the Company's farming operations. This is an unrealized loss to recognize decreases in prices of the Hog products of the Company.

Finance costs increased by P2.49 Million or 23%. The increase is mainly due to increase in the amount of loans of the Company.

Audited results for the fiscal year ended December 31, 2015 compared to Audited results for the fiscal year ended December 31, 2014

Sales for the period increased by P556.09 Million or 32.69. The increase in sales is the result of the Company's expanded market penetration of the distribution business. Using the previously established company owned "AGRI" retail stores as a gateway to new markets in Luzon, and now also in the Visayas and Mindanao.

Thru this strategy has significantly expanded its operations in Luzon extending to the Northern provinces like Ilocos, Isabela and Aurora among others and to the Southernmost provinces like Batangas, Quezon and the Bicol region. The Company also now has operations in the Visayas and Mindanao, although it's still relatively smaller compared to the Luzon operations, but the Company sees great potential as the Visayas, especially Mindanao market for agricultural products is underserved.

2015 is also the first full year of operations for reporting purposes of the Company's farming operations, whereas before it was a contract service agreement with Monterey. Starting November 2014, it was Calata which directly operated the farm and marketed the pigs produced.

Gross profit increased by P95.73 Million or 33.16%. The increase is mainly due to the increase in Sales as the gross profit percentage stayed almost the same as the previous year.

Operating expenses increased by P16.61 Million or 17.24%. The increase is mainly due to increased area of operations of the Company which necessitated increased expenditures for logistics as well as for the overall support structure of the Company in order to effectively manage the huge increase in the volume of operations. The depreciation also increased significantly in 2015 with new farms becoming operational and thus now subject to depreciation.

Other operating expense for this year amounted to P13.06 Million compared to an income of P20.36 Million in 2014. Which means an increase in other operating expenses amounting to P33.42 Million or 255%. The increase is mainly due to the unrealized fair value losses recognized in the biological assets in the Company's farming operations. This is an unrealized loss to recognize decreases in prices of the Hog products of the Company.

Finance costs increased by P5.63 Million or 15.55%. The increase is mainly due to increase in the amount of loans of the Company.

Finance income decreased by P5.18 Million or 49.59%. The decrease is mainly due to decreased interest from bank accounts and temporary placements of the Company.

Audited results for the fiscal year ended December 31, 2014 compared to Audited results for the fiscal year ended December 31, 2013

Sales for the period increased by P147.65 Million or 10%. The Sales increased as a result of better market penetration of the Company's own brands. The selling of the AGRI brand of agro-chemicals which was previously exclusive to the AGRI stores to other dealers has significantly increased the sales of this high margin product and has opened up new distribution channels.

The Company's Golden Bean brand of animal feeds has also seen increased market penetration to include provinces in Northern Luzon, Southern Luzon and even a small portion of Visayas and Mindanao thru the use of distributor partners in those areas.

The Company's Meat business division has also started contributing in 2014 but just a small amount since it was in its initial phases of operation in 2014. It is expected that this division will contribute a higher proportion of revenues in 2015.

Gross profit increased by P59.95 Million or 26%. The increase is mainly due to the increased proportion of sales generated from higher margin products which are the Company's own brand of agro products. These are the AGRI brand of agro-chemicals and Golden Bean for animal feeds.

Operating expenses decreased by P9.81 Million or 9%. The decrease is mainly due to decrease in salaries and rental expense. The decrease in these expense items is due to the streamlining of AGRI stores to downsize the number of stores to consolidate the customer base in some areas, this is also in line with the strategy to sell the AGRI brand of agro-chemicals to other dealers, this necessitated the relocation or closing of some stores so that the dealers in the area will support our brand. This strategy was done in areas where there were established dealers and it was

decided that it would be better to partner with them. This also resulted in the increase in market penetration of AGRI branded agro-chemicals as well as Golden Bean branded animal feeds as one AGRI store closed resulted in about 5 to 10 dealers carrying the said products.

Other operating income decreased by P7.07 Million or 26%. The decrease in this account is mainly due to the decrease in rebates received from Suppliers as the strategy of the Company has been to purchase the lowest prices and commit itself to sales targets with rebates when the targets are met.

Finance costs increased by P1.25 Million or 4%. This is mainly due to the increase in average loan balances during the year that were used to fund the increase in the Company's operations including its expansions.

Audited results for the fiscal year ended December 31, 2013 compared to Audited results for the fiscal year ended December 31, 2012

Sales for the period decreased by P652.40 Million or 29%. The decrease is mainly due to the Company's shift in focus from distribution sales to retail sales where the margins are higher. Also the Company shifted to the sales of its own brands rather than the third party brands. This is in line with the Company's focus to develop its own brand in the market for higher margins as well as more stable sales in the long term.

Gross profit decreased by P27.90 Million or 11%. The decrease is mainly due to the decrease in sales. It is noteworthy that the decrease is much lower compared to the decrease in sales, this is due to the abovementioned strategy of focusing on higher margin sales.

Operating expenses decreased by P0.63 Million or 1%. The decrease is mainly due to the scaling down of the distribution business and as a result most of the expenses from this business has been saved. As shown by the decrease in sales, the scale down of the business from distribution has been significant and the retail sales as projected has not yet been able to increase in the same pace. This is the main reason for the decrease in operating expenses.

Finance income decreased by P0.12 Million or 1%. The decrease is due to the decrease in interest bearing loans receivable.

Finance costs increased by P1.92 Million or 6%. This is mainly due to the higher loan balance this year.

Audited results for the fiscal year ended December 31, 2012 compared to Audited results for the fiscal year ended December 31, 2011

Sales for the year ended December 2012 amounted to P2.20 Billion which is the highest that the Company has achieved in its history. This represents an increase of P204.00 Million or 10% compared to the 2011 sales. The increase in sales is mainly brought about by the sales contribution of the Company's wholly owned chain of stores under Agri Phil Corporation. The retail store chain allowed the Company to sell its products on a significantly larger area than it has previously access to.

Gross Profit increased by increased by P42.38 Million or 20% compared to 2011. Besides the increase in sales, the gross profit increased because of the increase in margins enjoyed by the Company in its sales direct to end users through its retail stores.

Operating expenses increased significantly. The increase amounted to P48.03 Million or 82%. The increase is mainly due to increased expenses incurred from retail operations, which began its first full year of operations in 2012. The Company aggressively competed for market share for its retail shares thru extensive marketing activities in its area of operations. The operations of the retail stores incurred large amounts of expenditures most notably salaries due to the large number of

the Company's stores that require a large number of people needed to operate.

Other operating income increased by P19.59 Million or 203%. This is mainly due to the P8.21 Million recorded as gain from the purchase of Agri Phil Corporation. The Company also recorded a gain from a liability that was forgiven by an affiliate which amounted to P5.28 Million.

Finance income increased by P6.67 Million or 174%. This is mainly due to the P7.97 Million interest from loans receivables recorded in 2011.

Finance costs increased by P5.96 Million or 22%. This is mainly due to the increase in loans payable balances mainly to fund the increased operations as well as for the construction of the Company's farms which resulted in a big increase in the Company's property and equipment.

The Company's finance cost had no significant movement.

FINANCIAL POSITION

Unaudited financial position as of March 31, 2016 compared to December 31, 2015 including discussion on Material Changes to the Company's Unaudited Balance Sheet as of Fiscal year ended March 31, 2016 compared to Audited Balance Sheet as of Fiscal year ended December 31, 2014 (increase/decrease of 5% or more)

Cash and cash equivalents increased by P170.21 Million or 67.41%. The increase is a result of transfer of payment of individual key officer with advances from the company and loan financing from SMBC Metro Investment Corporation.

Inventories increased by P46.74 Million or 21%. The increase is mainly due to the increased purchases made by the Company to take advantage of volume discounts. The Company's increased area of operations also necessitated a larger maintaining inventory.

Current biological assets increased by P8.87 Million or 28%. This account is composed of the cost of the Company's breeders. The increase is mainly due to the transfer of costs from the noncurrent portion.

Advances to related parties decreased by P226.78 Million or 63%. The decrease is mainly due to the payment of advances from company by individual key officer via property and cash.

Noncurrent biological assets increased by P19.46 Million or 61%. This account is composed of the cost of the Company's breeders. The increase is mainly due to purchase of additional inventory.

Property and equipment increased by P202.8 Million or 56%. The increase is mainly due to the payment of advances from company by individual key officer via property.

Borrowings increased by P50 Million or 6%. The Company borrowed more in order to take advantage of cash discounts which is significantly higher than the cost of borrowing which will result in higher profits for the Company.

Audited financial position as of December 31, 2015 compared to December 31, 2014 including discussion on Material Changes to the Company's Audited Balance Sheet as of Fiscal year ended December 31, 2015 compared to Audited Balance Sheet as of Fiscal year ended December 31, 2014 (increase/decrease of 5% or more)

Cash and cash equivalents decreased by P126.01 Million or 33.29%. The decrease is mainly due to the increase in inventories with a corresponding decrease in accounts payable. This is in line with the Company's strategy of purchasing products with the lowest costs to maximize profits and be able to compete effectively especially in areas where the Company has just started its distribution operations. Thus the Company prefers to pay cash or the shortest term possible to take advantage of cash and term discounts.

Trade receivables decreased by P44.13 Million or 16.43%. The decrease is due to Company's new segments such as the Farming operations being on a strictly cash basis and no credit terms are extended to customers. The Company's meat business also has short credit terms with a maximum of 7 to 15 days credit terms.

Inventories increased by P70.28 Million or 45%. The increase is mainly due to the increased purchases made by the Company to take advantage of volume discounts. The Company's increased area of operations also necessitated a larger maintaining inventory.

Current biological assets increased by P28.09 Million or 839%. This account is composed of the cost of the Company's breeders. The increase is mainly due to the transfer of costs from the noncurrent portion.

Advances to related parties increased by P260.98 Million or 268%. The increase is mainly due to the increased working capital requirements of related parties which was provided by the Company. Advances were also provided which was intended for acquisitions and other similar business uses. These advances will be adjusted to properly reflect the acquisitions or maybe given back to the Company if it did not materialize within a reasonable period of time.

Noncurrent biological assets decreased by P24.74 Million or 44%. This account is composed of the cost of the Company's breeders. The decrease is mainly due to the transfers to the noncurrent portion of the biological assets.

Investment properties increased by P64.60 Million or 16%. The increase is mainly due to the reclassification of some of the construction in progress from the property and equipment account to this account.

Property and equipment decreased by P78.81 Million or 18%. The decrease is mainly due to the reclassification of a portion of this account to the investment properties account.

Trade and other payables decreased by 67.79 Million or 51%. The decrease is mainly due to the Company's taking advantage of cash discounts and short term discounts in order to obtain the lowest possible costs in its products to achieve price advantage against its competitors and at the same time maximize the Company's profitability.

Borrowings increased by P67.60 Million or 9%. The increase is mainly due to the increased working capital requirements from the increased sales of the Company for the year. The Company borrowed more in order to take advantage of cash discounts which is significantly higher than the cost of borrowing which will result in higher profits for the Company.

Retirement benefit liability increased by P2.13 Million or 38%. The increase is due to a revaluation increase in the accrual needed for this account.

Audited financial position as of December 31, 2014 compared to December 31, 2013 including discussion on Material Changes to the Company's Audited Balance Sheet as of Fiscal year ended December 31, 2014 compared to Audited Balance Sheet as of Fiscal year ended December 31, 2013 (increase/decrease of 5% or more)

Cash and cash equivalents decreased by P66.45 Million or 15%. The decreased is mainly due to the purchase and construction of facilities for the Company's expansion mainly on the farms business and meat business. The purchase of the hog breeding biological assets also affected the cash balance.

Trade receivables increased by P47.19 Million or 21%. This is mainly due to the increase in sales of the Company. The increase in the dealer and distribution network of the Company's products mainly the own brands resulted in an increase in the extension of credit to dealers and distributors.

Advances to related parties increased by P49.30 Million or 103%. The increase is mainly due to advances made to related parties for projects related to the Company's expansion mainly into the farms and meat businesses.

Other current assets increased by P1.62 Million or 59%. This is mainly due to various advance payments made by the Company.

Noncurrent biological assets amounted to P56.16 Million from last year's zero balance. This is composed of the hog breeding herd purchased from Topigs Norsvin, one of the largest hog genetics specialist Companies in the world.

Investment properties increased by P195.04 Million or 99%. These are various properties acquired by the Company for investment and intended for the later expansion programs by the Company.

Property and equipment increased by P57.77 Million or 15%. The increase is mainly due to the additions to the farms and also the Company's meat facility.

Trade and other payables increased by P82.58 Million or 167%. The increase in trade payables is mainly due to the increased orders for goods to support the higher level of sales this year. The different divisions like the retail, meat and farms businesses also had higher payable balances to support the increased level of operations.

Borrowings increased by P105.54 Million or 17%. The increase is mainly due to the increased requirements from the increased level of operations of the Company as reflected in the increased revenues and net income.

Audited financial position as of December 31, 2013 compared to December 31, 2012 including discussion on Material Changes to the Company's Audited Balance Sheet as of Fiscal year ended December 31, 2013 compared to Audited Balance Sheet as of Fiscal year ended December 31, 2012 (increase/decrease of 5% or more)

Cash and cash equivalents decreased by 49.46 Million or 13%. The decrease is mainly due to the decrease in trade and other payables. Trade payables were paid up to take advantage of higher discounts on cash payments. The Company also purchased additional property and equipment.

Trade and other receivables decreased by P20.75 Million or 9%. The decrease is mainly due to the scaling down of the distribution business which is the main source of the Company's trade receivables.

Advances to related parties increased by P6.30 Million or 15%. The increase is mainly due to the expansion programs of affiliates for which the Company has the option to purchase if and when it decides to.

Inventories decreased by P60.25 Million or 27%. The decrease is mainly due to the decrease in inventory requirement in the distribution business segment.

Loans receivable decreased by P120.00 Million or 100%. The decrease is due to the collection of the receivable.

Investment properties increased by P84.16 Million or 74%. The increase is mainly due to purchase of various properties by the Company.

Property and equipment increased by P36.17 Million or 10%. The Company spent for additional property and equipment particularly for its farm projects.

Trade and other payables decreased by P137.33 Million or 73%. The trade payables were paid up to take advantage of higher discounts on cash payments. Purchases were also made as much as

possible on cash terms or the short credit terms to take advantage of the lowest possible inventory costs for the Company. The decrease is also due to the shift in strategy of scaling down the distribution business which requires a high amount of inventory turnover, This resulted in a significant decrease in the amount of payables for inventory.

Borrowings increased by P106.46 Million or 21%. The increase is mainly due to payment of trade payables to take advantage of cash discounts. This was done because cash discounts are significantly higher compared to finance costs considering the low interest rates in the current market.

Advances from related parties increased by P12.75 Million or 615%. The increase is from various advances made by owners and other affiliates for various expenses and investments by the Company.

Audited financial position as of December 31, 2012 compared to December 31, 2011 including discussion on Material Changes to the Company's Audited Balance Sheet as of Fiscal year ended December 31, 2012 compared to Audited Balance Sheet as of Fiscal year ended December 31, 2011 (increase/decrease of 5% or more)

Total assets increased by P443.72 Million or 42%. This is mainly due to the increase of P272.68 Million in the Property and equipment of the Company which increased due to the Construction of the Company's farming projects. The cash balance also increased by P190.71 Million mainly due to the Company's Initial Public Offering last year.

Trade receivables decreased by P10.38 Million or 4%. This is mainly due to the lower amount of credit sales for the year by the Company which is a result of the significant sales recorded by the Company's retail operations.

Current loans receivables decreased by P5.35 Million or 36%. This is mainly due to the payment received by the Company.

Advances to related parties P24.93 Million or 37%. This is mainly due to payment received from related parties.

Inventories increased by P40.65 Million or 23%. The inventories increased due to the amount of inventories stocked on the Company's retail stores.

Other current assets decreased by P2.41 Million or 43%. This is mainly due to the collection of other current receivables from different sources.

Loans receivable is unchanged at P120.00 Million. This loan earns a 6% interest rate per annum. This is fully secured by the borrower's various real estate properties independently valued by Cuervo Appraisers, Inc. at P166,549,000.

Investment properties decreased by P21.29 Million or 16%. The decrease is mainly due to the change in classification of some of the properties into the property and equipment account.

Property and equipment increased by P272.68 Million or 375%. The increase is mainly due to the construction of the Company's farms. The Company's farms total project cost is projected to be over P500 Million.

Other current assets amounted to P3.31 Million. There was no amount recorded in this account last year. This account consists of the security and rental deposits to the Company's numerous leased retail stores.

Trade and other payables increased by P52.23 Million or 39%. The increase is mainly due to the increased inventory requirements of the Company in order to support the inventory requirement of the Company's retail stores.

Current Loans payables increased by P109.64 Million or 28%. The increase is used mainly to fund the increased operations.

Advances from related parties decreased by P50.39 Million or 96%. The decrease is mainly due to the payments made to the Company's related parties.

Dividends payable decreased by P25.00 Million. There is no balance in this account as of the end of 2012. The dividends recorded last year has already been paid in full.

Non-current loans payables increased by P6.02 Million. This account is for the loans for vehicles acquired by the Company.

Retirement benefit liability increased by P1.12 Million or 61%. This is due to the increased provision for the year mainly due to the increased number of employees to be covered by provision for retirement benefits.

Share capital increased by P36.01 Million or 11%. This is due to the capital raised from the Company's Initial Public Offering last year.

Share premium increased by P209.16 Million. This is due to the capital raised from the Company's Initial Public Offering last year.

LIQUIDITY AND CAPITAL RESOURCES

The Company has credit lines with several of the top banks of the Philippines which gives it financial flexibility in its operations.

The Company's cash position as of March 31, 2016 amounted to P372.71 Million P252.50 Million as of Dec. 31, 2015 this is a decrease of 120.21 Million or 48%.

The following table sets forth information from the Company's pro forma statements of cash flows for the periods indicated:

	Mar 31, 2016	Dec. 31, 2015	Dec. 31, 2014	Dec. 31, 2013	Dec. 31, 2012
Net cash provided by (used in) operating activities	360,375,979	(137,762,187)	144,644,425	198,885,916	127,225,605
Net cash provided by (used in) investing activities	(136,781,000)	(12,275,249)	(281,478,957)	(129,298,178)	(257,813,354)
Net cash provided by (used in) financing activities	252,499,557	24,023,085	70,385,377	(20,128,452)	321,302,708
Beginning Cash	252,499,557	378,513,908	444,963,063	395,503,777	204,788,818
Ending Cash	P372,707,411	252,499,557	378,513,908	444,963,063	395,503,777

Indebtedness

Almost all of the Company's bank financing are short term loans with average terms of 90 to 120 days with the exception of loans for the acquisition of Company vehicles. The balance of long term loan as of March 31, 2015 is P1.09 Million. The Company's loan balances are P782.84 Million as of Mar. 31, 2015 and Dec. 31, 2014.

To date, the Company has never been in default in making principal and interest payments.

KEY PERFORMANCE INDICATORS

The Company' top five (5) key performance indicators are listed below:

	Mar. 31, 2015	Dec. 31, 2015	Dec. 31, 2014	Dec. 31, 2013	Dec. 31, 2012
	<i>Audited</i>	<i>Audited</i>	<i>Audited</i>	<i>Audited</i>	<i>Audited</i>
Current Ratio ¹	1.02	1.20	0.99	1.24	1.24
Debt to Equity Ratio ²	0.87	0.76	0.96	0.82	0.67
Earnings per Share ³	0.15	0.38	0.32	0.25	0.32
Earnings before Interest and Taxes ⁴	94,991,280	263,648,321	223,140,255	161,357,218	190,408,476
Return on Equity ⁵	5%	16%	15%	12%	19%

¹ Current Assets / Current Liabilities

² Bank Loans/Stockholders' Equity

³ Net Income/Outstanding Shares

⁴ Net Income plus Interest Expenses and Provision for Income Tax

⁵ Net Income / Average Stockholders' Equity

These key indicators were chosen to provide Management with a measure of the Company's financial strength (i.e., Current Ratio, Debt to Equity Ratio, and Earnings before Interest and Taxes) and the Company's ability to maximize the value of its stockholders' investment in the Company (i.e., Return on Equity, Earnings per Share). Current ratio shows the liquidity of the Company by measuring how much current assets it has over its current liabilities. The Debt to Equity Ratio indicates how much debt the Company has incurred for each amount of equity in the Company. A higher ratio means that the Company is more aggressive in its use of capital. Earnings per share show how much the Company is earning for each share that is currently issued and outstanding. Earnings before interest and taxes indicate how much income the Company is generating from its entire operations before interest charges.

Item 12. Mergers, Consolidations, Acquisitions and Similar Matters

No action is to be taken with respect to any of the following transactions:

- a. the merger or consolidation of the registrant into or with any other person or of any other person into or with the registrant;
- b. the acquisition by the registrant or any of its security holders of securities of another person;
- c. the acquisition by the registrant of any other going business or of the assets thereof;
- d. the sale or other transfer of all or any substantial part of the assets of the registrant; or
- e. the liquidation or dissolution of the registrant.

SECURITIES OF REGISTRANT

Market Information

The Company's common equity is traded on the Philippine Stock Exchange.

The table below summarizes performance of the stock of the Corporation in the market for each quarter for the past two (2) calendar years prior to the date of the Annual Stockholders' Meeting (based on closing prices of the shares with the PSE):

	High	Low
1 st Qtr 2014	3.48	3.19
2 nd Qtr2014	4.05	3.00
3 rd Qtr 2014	3.80	3.25
4 th Qtr 2014	3.47	2.95
1 st Qtr 2015	4.61	2.95
2 nd Qtr2015	5.06	3.21
3 rd Qtr 2015	4.24	3.19
4 th Qtr 2015	3.99	3.20
1 st Qtr 2016	3.60	2.68
2 nd Qtr2016	3.33	2.78

Holders

As of June 30, 2016 the Company had twelve (12) stockholders as per its stock and transfer agent, BDO- UNIBANK, INC. – Transfer Agent. This is because all the shares except those which have been uplifted have been electronically lodged with the PDTC. The list of shareholders reported by the Stock and Transfer Agent were as follows:

	Shareholder (As of June 30, 2016)	No. of Shares	Percentage
1	PCD Nominee Corp. (Filipino)	356,086,147	88.295
2	Joseph H. Calata	44,799,985	11.109
3	PCD Nominee Corp. (Non-Filipino)	1,995,950	0.495
4	Juan G. Yu &/or John Peter C. Yu	392,000	0.097
5	David L.Kho	11,200	0.003
6	Hector A. Sanvictores	3,360	0.001
7	Rosalinda C. Delos Santos	1,120	0.000
8	Julius Victor Emmanuel D. Sanvictores	1,120	0.000
9	Guillermo F. Gili, Jr.	112	0.000
10	Jose J. Leonardo &/Or Teresita A. Leonardo	112	0.000
11	Dondi Ron R. Limgenco	111	0.000
12	Owen Nathaniel S. Au	23	0.000
	TOTAL ISSUED SHARES	403,291,240	100%

Background of Major Shareholders

(1) PHILIPPINE CENTRAL DEPOSITORY, INC. (PCD). Regulated by the Securities and Exchange Commission (SEC), PCD is owned by major capital market players in the Philippines, namely: Bankers Association of the Philippines Members and Institutions (28.9%), Philippine Stock Exchange (21%), Singapore Exchange Ltd. (20%), Tata Consultancy Services Asia (8%), Computershare Technology Services (8%), San Miguel Corporation (4%), The Philippine American Life and General Insurance Co. (4%), Financial Executives Institute of the Philippines (3.1%), Social Security System (1.5%), Investment House Association of the Philippines (1.1%), and Golden Astra Capital (0.4%).

The PCD Nominee Corporation is a wholly-owned subsidiary of the Philippine Depository and Trust Corporation, Inc. (PDTC) and is the registered owner of the shares in the books of the Registrant's stock transfer agent. The beneficial owner of such shares entitled to vote the same are PDTC's participants, who hold the shares either in their own behalf or on behalf of their clients. The following PDTC participants hold more than 5% of the Registrant's voting securities: a) Philstocks Financial Inc. – 42.55%; b) JAKA Securities Corp. – 14.83%; c) PCCI Securities Brokers Corp – 14.18% and d) COL Financial Group, Inc. – 7.75%

All PSE- member brokers are Participants of PCD. Other Participants include custodian banks, institutional investors and other corporations or institutions that are active players in the Philippine equities market.

CORPORATE GOVERNANCE

The Company has submitted its Manual on Corporate Governance to the SEC in compliance with Revised Code of Corporate Governance SEC Memorandum Circular No. 6 Series of 2009 with amendments pursuant to SEC Memorandum Circular No. 9 Series of 2014.

The Company's policy of corporate governance is based on its Manual. The Manual lays down the principles of good corporate governance in the entire organization. The Manual provides that it is the Board's responsibility to initiate compliance to the principles of good corporate governance, to foster the long-term success of the Company and to secure its sustained competitiveness in a manner consistent with its fiduciary responsibility, which it shall exercise in the best interest of the Company, its shareholders and other stockholders.

The Manual embodies the Company's policies on disclosure and transparency, and mandates the conduct of communication and training programs on corporate governance. The Manual further provides for the rights of all shareholders and the protection of the interests of minority stockholders. Commission of any violation of the Manual is punishable by a penalty ranging from reprimand to dismissal, depending on the frequency of commission as well as the gravity thereof. The Compliance Officer shall be responsible for determining violation/s through notice and hearing and shall recommend to the Chairman of the Board the imposable penalty for such violation, for further review and approval of the Board.

The Board of Directors has constituted certain committees to effectively manage the operations of the Company. The Company's principal committees of the Board of Directors include the Executive Committee, the Audit Committee, the Compensation Committee and the Nominations Committee.

The performance of the Board and its individual members is being measured and monitored. Areas for improvement are discussed for action during the Board/Committee meetings. Board performance metrics include among others the individual director's attendance at Board and Committee meetings, availability of minutes, open/closed action items, etc.

The Board through its Audit and Compliance Committee shall, among others, continuously review and follow-up until closure all action items needed to be in full compliance with the company's Manual on Corporate Governance and its related documents and policies.

Plan to improve the Corporate Governance of the Company

Continuous initiatives for training of Directors, Officers and Employees to the various documents on corporate governance manuals and policies including its revisions.

Item 13. Acquisition or Disposition of Property

The Corporation is not aware of any arrangements for the acquisition or disposition of property entered into by the Corporation.

Item 14. Restatement of Accounts

None.

C. OTHER MATTERS

Item 15. Action with Respect to Reports

The following reports will be submitted for approval by the stockholders of the Company:

1. Audited Financial Statements for the year ended December 31, 2015; and
2. Annual Report for the year ended December 31, 2015.

NEW APPROVALS REQUESTED FOR 2016 ASM:

TO RATIFY THE DECISIONS OF THE BOARD OF DIRECTORS AND MANAGEMENT

Shareholders are requested to ratify and confirm all acts of Management and the Board of Directors for the year 2015 to date as reflected in the records of the Registrant and disclosed with the Securities and Exchange Commission and the Philippine Stock Exchange:

Period Covered	Management and Board Action as Disclosed
16 December 2015	We advise the Commission that in its meeting on December 16, 2015, the Company's Board of Directors approved the limited issue and offer of Corporate Notes (the "Notes") with a base offer size of Two Hundred Million (PhP 200,000,000.00) with an oversubscription option of an additional One Hundred Million (PhP 100,000,000.00). The Notes shall have a term of two (2) years and one day from the Issue Date. The Notes shall give a yield of 7.50% per annum to creditors. This private placement offering is exempted from the requisite filing of a registration statement with the Securities and Exchange Commission ("SEC") as it shall be offered to select Qualified Institutional Buyers and to not more than nineteen (19) investors within a twelve (12) month period. The gross proceeds of the offer shall be Three Hundred Million Pesos (PhP300,000,000.00). The net proceeds of the Offer shall be Two Hundred Ninety One Million Six Hundred Thousand Pesos (PhP291,600,000.00), determined by deducting from the gross proceeds, the total issue management, arrangement and selling fees, taxes and other related fees and expenses. This will be used by the Company to finance planned expenditures related to its business expansion, diversification strategy and to finance general working capital requirements. Finally, the Board of Directors has undertaken to comply with all the requisite reportorial requirements of the Commission in relation to the above transaction.

15 February 2016	<p>We respectfully advise the Securities and Exchange Commission (“Commission”) and the Philippine Stock Exchange (“Exchange”) that in its meeting of the Board today, February 15, 2016, Calata Corporation’s (the “Company”) Board of Directors approved the following, in relation to the previously approved and disclosed issuance of 43,179,240 common shares as stock dividend:</p> <p>a. Rounding Up Policy / Treatment of Fractional Shares: For purposes of computing share entitlements of existing stockholders of the Company as of record date in connection with the declared stock dividend, a fraction of a share shall be considered as one share.</p> <p>A request with the Philippine Central Depository shall be made in order to compute and determine the final list of shareholders who will be having fractional shares. The final number of stockholders with fractional shares as well as the final number of stock dividend shares shall be disclosed to the Exchange as soon as it shall become available.</p> <p>Furthermore, considering that stockholders of record shall receive additional shares in view of the approved treatment of fractional shares, additional shares may be needed for distribution. Therefore, in order to avoid further allocation of additional stock dividend shares, all shares which shall be additionally issued shall be deducted from the stock dividend entitlement of the Company’s President and CEO, Mr. Joseph H. Calata.</p> <p>b. Ultimate Beneficiary of Shares: The computation, rounding off and actual payment of stock dividends shall be extended beyond the trading participants and up to the ultimate beneficiary of shares in the Company.</p>
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02 May 2016	<p>In Compliance with the Exchange’s disclosure rules, we are pleased to announce yet another milestone in the results of operations of Calata Corporation (the “Company”) for the year 2015.</p> <p>The Company’s 2015 revenues and profit both reached a historic all-time high. The Company’s revenues surged to P2.257 Billion in 2015 from P1.701 Billion in 2014 reflecting a growth of 33%. Revenue growth was reported on all four business segments of the Company, namely: distribution, retail, farming and meat. Profit reached P154.040 Million in 2015 from P130.263 Million in 2014 reflecting a growth of 18%. These are the highest revenues and profit that the Company has earned so far in the history of its operations.</p> <p>Earnings per share further improved by 18.75%</p> <p>Gross Profit likewise increased to P384.42 Million in 2015 from P288.70 Million in 2014 also reflecting a 33% growth due to continuous increase in sales in high margin products. Gross profit margins remain steady at 17% consistent with previous years.</p> <p>Constant increase in sales have been attributed to the Company’s successfully continued expanded market penetration of the distribution business, using its company owned ”AGRI” retail stores as effective gateways to new markets in Luzon, and now also in Visayas and Mindanao. Because of this, the distribution business significantly expanded its operations in Luzon, extending to the northern provinces like Ilocos, Isabela and Aurora, among others, and to the southern-most provinces like Batangas, Quezon and the Bicol region.</p> <p>Furthermore, the Company now has operations in Visayas and Mindanao which are expected to either eventually duplicate or even exceed the Luzon operations as the Company sees great potential for the distribution business of agricultural products in these areas which currently remain underserved.</p> <p>Also, for the year 2015, the Company has already been directly operating its hog farms and marketing its produce, completely shifting from its previous farming operations based on contractual service agreements.</p> <p>Finally, in view of the Company’s continued success in carrying out effective business strategies and consistently improving on its efficiency in its operations, it is worth noting that the Company has shown aggressive growth despite the poor performance of the agricultural sector for the year. It will be recalled that the Company has not been negatively affected by economic crises such as the one that hit the global economy in 2008. As a matter of fact, the Company recorded the biggest jump in its revenues in 2008 when the global economic crisis was at its strongest.</p> <p>Calata Corporation continues to be one of the major players in the agricultural business sector by maintaining steady growth and sound financial position. Because of this, continued increase in corporate and shareholder value is expected in the future.</p>
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27 June 2016	Calata Corporation and Austrian Agri Tech firm, Pessl Instruments GmbH, entered into a partnership last June 24, 2016 for the introduction of data-driven farming practices to the Philippines' agricultural sector as one of its initiatives towards a successful and socially beneficial Agri revolution.
27 June 2016	<p>In reference to your query, we would like to make the following confirmation and clarification:</p> <p>a. We confirm that Calata Corporation and Austrian Agri Tech Firm Pessl Instruments GmbH entered into a partnership for the introduction of data-driven farming practices in the Philippine Agriculture Sector late afternoon of June 24, 2016.</p> <p>b. We confirm that a disclosure was submitted today June 27, 2016 to the Philippine Stock Exchange to timely report this Event.</p> <p>c. We confirm that the two articles entitled</p> <p>(a) "Calata targets 2016 net income to hit P200 million" posted in the Businessworld Online on June 26, 2106 and</p> <p>(b) "Calata investing P650M on data-driven farming practices" posted in the Philippine Star (internet edition) on June 27, 2016</p> <p>were written by the reporters based on responses of Calata Corporation management during the question and answer portion of the partnership signing last June 24, 2016.</p> <p>d. We clarify that the target net income of P200 million are based only on estimates and should not be taken into context as definite and final.</p> <p>e. We clarify that the amount quoted as to be invested in the partnership has not been defined with finality as it is still subject to the results of further feasibility studies and farm trials.</p> <p>f. We clarify that the Php2.5 to Php3 Billion target revenue of the company is not a definite figure but as of the time being is based on estimates.</p>

Item 16. Matters Not Required to be Submitted

Apart from the foregoing, there are no other matters requiring the vote of the shareholders, whether required to be approved by the shareholders or otherwise.

Item 17. Amendment of Charter, By laws or Other Documents

The Board of Directors of Calata Corporation, at its meeting held on July 27, 2016, approved the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with a par value of Php1.00 per share to 200,000,000 Preferred Shares with a par value of Php1.00 per share.

Item 18. Other Proposed Action

None.

Item 19. Voting Procedures

1. All stockholders who will not, are unable, or do not expect to attend the meeting in person are urged to fill out, date, sign and send the enclosed proxy to the Corporation at Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan, 3004, Philippines not later than August 10, 2016.

2. The Proxies submitted shall be validated by a Committee of Inspectors (composed of representatives from the stock and transfer agent and the Corporation Corporate Secretary) commencing on August 10, 2016 at the office of the Corporation's stock and transfer agent, BDO UNIBANK, INC., at BDO Corporate Center 7899, Makati Avenue, Makati City

3. The Stockholder shall direct his/her proxy to vote his/her shares on the agenda items set forth in the proxy form attached hereto by marking the same with an "X". Should the stockholder fail to mark the items, the vote will automatically go in favour of the action. Similarly, if the proxy is not identified, then the Chairman of the Annual meeting of Stockholders shall vote the proxy.

4. At the actual meeting of the Stockholders, representatives from the stock and transfer agent, the Company's Corporate Secretary and the external auditor will tally and certify the final votes of shareholders present and by proxy.

**Undertaking to Provide Financial
Reports**

The Corporation undertakes to provide each stockholder a copy of its 2015 Audited Financial Statements and the Interim Audited Financial Statements for the 1st Quarter of 2016, without charge and upon written request to the Corporation addressed to:

JOSE MARIE E. FABELLA

**Corporate Secretary/ Corporate Information and Compliance
Officer Calata Corporation**

Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan, 3004, Philippines

Tel. #: (044)7950136

Email : josemariefabella@yahoo.com

Please note that soft copy of the above reports are available on the Philippine Stock Exchange (PSE) website <http://www.pse.com.ph> under Calata Corporation company filings and at the Company website <http://www.calatacorp.com>.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct.

This report is signed in Plaridel, Bulacan

On July 27, 2016.

By:

JOSEPH H. CALATA
CALATA CORPORATION
President

July 27, 2016

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.

Markets & Securities Regulation Department
Securities and Exchange Commission
SEC Bldg, Mandaluyong City

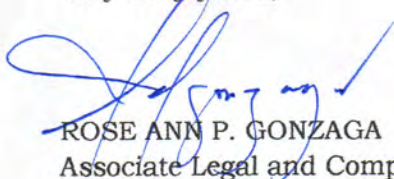
RE: Preliminary Information Statement
Annual Stockholders' Meeting of Calata Corporation

Dear Director Felizmenio,

We are pleased to submit Calata Corporation's (the "Company") Preliminary Information Statement ("PIS") for its coming Annual Stockholders Meeting on August 31, 2016 pursuant to its By Laws. Please let us know if you have further comments on the Company's PIS.

Thank you for your support and assistance.

Very truly yours,



ROSE ANN P. GONZAGA
Associate Legal and Compliance Officer