

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 2, 2016
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044 7950136
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

11. Indicate the item numbers reported herein
Item 9. Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation

CAL

PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

CALATA 2015 REVENUES AND PROFIT SURGE TO HISTORIC ALL TIME HIGH

Background/Description of the Disclosure

In Compliance with the Exchange's disclosure rules, we are pleased to announce yet another milestone in the results of operations of Calata Corporation (the "Company") for the year 2015.

The Company's 2015 revenues and profit both reached a historic all-time high. The Company's revenues surged to P2.257 Billion in 2015 from P1.701 Billion in 2014 reflecting a growth of 33%. Revenue growth was reported on all four business segments of the Company, namely: distribution, retail, farming and meat. Profit reached P154.040 Million in 2015 from P130.263 Million in 2014 reflecting a growth of 18%. These are the highest revenues and profit that the Company has earned so far in the history of its operations.

Earnings per share further improved by 18.75%.

Gross Profit likewise increased to P384.42 Million in 2015 from P288.70 Million in 2014 also reflecting a 33% growth due to continuous increase in sales in high margin products. Gross profit margins remain steady at 17% consistent with previous years.

Constant increase in sales have been attributed to the Company's successfully continued expanded market penetration of the distribution business, using its company owned "AGRI" retail stores as effective gateways to new markets in Luzon, and now also in Visayas and Mindanao. Because of this, the distribution business significantly expanded its operations in Luzon, extending to the northern provinces like Ilocos, Isabela and Aurora, among others, and to the southern-most provinces like Batangas, Quezon and the Bicol region.

Furthermore, the Company now has operations in Visayas and Mindanao which are expected to either eventually duplicate or even exceed the Luzon operations as the Company sees great potential for the distribution business of agricultural products in these areas which currently remain underserved.

Also, for the year 2015, the Company has already been directly operating its hog farms and marketing its produce, completely shifting from its previous farming operations based on contractual service agreements.

Finally, in view of the Company's continued success in carrying out effective business strategies and consistently improving on its efficiency in its operations, it is worth noting that the Company has shown aggressive growth despite the poor performance of the agricultural sector for the year. It will be recalled that the Company has not been negatively affected by economic crises such as the one that hit the global economy in 2008. As a matter of fact, the Company recorded the biggest jump in its revenues in 2008 when the global economic crisis was at its strongest.

Calata Corporation continues to be one of the major players in the agricultural business sector by maintaining steady growth and sound financial position. Because of this, continued increase in corporate and shareholder value is expected in the future.

Other Relevant Information

Filed on behalf by:

Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

29 April 2016

MS. JANET A. ENCARNACION

Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

RE: CALATA 2015 REVENUES AND PROFIT SURGE TO HISTORIC ALL TIME HIGH

Dear Ms. Encarnacion,

In Compliance with the Exchange's disclosure rules, we are pleased to announce yet another milestone in the results of operations of Calata Corporation (the "Company") for the year 2015.

The Company's 2015 revenues and profit both reached a historic all-time high. The Company's revenues surged to P2.257 Billion in 2015 from P1.701 Billion in 2014 reflecting a growth of 33%. Revenue growth was reported on all four business segments of the Company, namely: distribution, retail, farming and meat. Profit reached P154.040 Million in 2015 from P130.263 Million in 2014 reflecting a growth of 18%. These are the highest revenues and profit that the Company has earned so far in the history of its operations.

Earnings per share further improved by 18.75%.

Gross Profit likewise increased to P384.42 Million in 2015 from P288.70 Million in 2014 also reflecting a 33% growth due to continuous increase in sales in high margin products. Gross profit margins remain steady at 17% consistent with previous years.

Constant increase in sales have been attributed to the Company's successfully continued expanded market penetration of the distribution business, using its company owned "AGRI" retail stores as effective gateways to new markets in Luzon, and now also in Visayas and Mindanao. Because of this, the distribution business significantly expanded its operations in Luzon, extending to the northern provinces like Ilocos, Isabela and Aurora, among others, and to the southern-most provinces like Batangas, Quezon and the Bicol region.

Furthermore, the Company now has operations in Visayas and Mindanao which are expected to either eventually duplicate or even exceed the Luzon operations as the Company sees great potential for the distribution business of agricultural products in these areas which currently remain underserved.

Also, for the year 2015, the Company has already been directly operating its hog farms and marketing its produce, completely shifting from its previous farming operations based on contractual service agreements.



Main Office: Maharlika Hi-Way, Banga 1stPlaridel, Bulacan
Makati Office: Level 16, Tower 2, The Enterprise Center,
6766 Ayala Avenue Corner Paseo de Roxas, Makati City
Telephone: (044) 670-1492 / (044) 670-0693 / (02) 511-1701
(02) 511-1725
Fax: (044) 795-1979 / (02) 511-1756
Website: www.calatacorp.com

Finally, in view of the Company's continued success in carrying out effective business strategies and consistently improving on its efficiency in its operations, it is worth noting that the Company has shown aggressive growth despite the poor performance of the agricultural sector for the year. It will be recalled that the Company has not been negatively affected by economic crises such as the one that hit the global economy in 2008. As a matter of fact, the Company recorded the biggest jump in its revenues in 2008 when the global economic crisis was at its strongest.

Calata Corporation continues to be one of the major players in the agricultural business sector by maintaining steady growth and sound financial position. Because of this, continued increase in corporate and shareholder value is expected in the future.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Fabella", written in a cursive style.

Atty. Jose Marie E. Fabella
Corporate Secretary / Corporate Information Officer /
Compliance Officer