



Main Office: Maharlika Hi-Way, Banga 1<sup>st</sup>Plaridel, Bulacan  
Makati Office: Level 16, Tower 2, The Enterprise Center,  
6766 Ayala Avenue Corner Paseo de Roxas  
Makati City  
Telephone: (044) 670-1492 / 670-0693 / 795-0136  
Fax: (044) 795-1979  
Website: www.calatacorp.com

30 June 2014

**MS. JANET A. ENCARNACION** Head,  
Disclosure Department Philippine  
Stock Exchange, **Philippine Stock  
Exchange Plaza**  
Ayala Triangle, Ayala Avenue, Makati City

**RE: CALATA PARTNERS WITH MARUBENI CORPORATION**

Dear Ms. Encarnacion,

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange (the "Exchange"), please be advised that Calata Corporation (the "Company") has entered into an agreement with Marubeni Corporation to establish test farms here in the Philippines to test the viability of Marubeni's agricultural chemical products in the Philippine market and with the objective of concluding a profitable business and commercial partnership.

With its annual gross trading profit at 651.1 billion yen for the fiscal year ended March 31, 2014, Marubeni Corporation ("Marubeni") is not only one of Japan's largest and most diversified "sogo shosha" (general trading companies) but also one of the world's biggest public companies on the Forbes Global 2000 List.

Established in 1858, Marubeni started its venture into textile trading. From textiles, it further expanded into other fields and its broad range of 12 operating segments cover from Food, Food Materials, Chemicals, Machinery, Finance, Logistics and Real Estate to metals and minerals resources, and energy resources. It has a global network of 120 locations in 60 countries in Asia, the Americas, Europe, Middle East, Africa, and Oceania.

Like the Company, Marubeni's food segment links the operations of its grains, livestock feeds, livestock and agro-chemical divisions to boost business advantages. Marubeni is also a strategic ally of the New Hope Group, the Company's agribusiness partner in its fastest growing feed brand "Golden Bean".

This partnership is envisioned to draw additional business opportunities that will further increase the Company's continuing business growth as well as its continuous drive to be the country's leader in the agribusiness industry.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jose Marie E. Fabella".

**Atty. Jose Marie E. Fabella**  
Corporate Secretary / Corporate Information Officer /  
Compliance Officer