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07 October 2013

MS. JANET A. ENCARNACION

Head, Disclosure Department Philippine Stock Exchange, **Philippine Stock Exchange Plaza** Ayala Triangle, Ayala Avenue, Makati City

RE: Calata Partners with Largest Feed Producer in China

Dear Ms. Encarnacion,

Pursuant to the Revised Disclosure Rules of the Philippine Stock Exchange (the "Exchange"), please be advised that Calata Corporation (the "Company") has partnered with the New Hope Group ("NHG") to aggressively pursue and promote agribusiness in the Philippines and to enter into such agreements as may be necessary in relation thereto.

With annual sales of around \$8.8 billion, NHG is a national leader in the field of agribusiness enterprise in China. Similar to Calata Corporation, NHG likewise started as a family business. Now, it has evolved into one of the industry leaders being engaged in agribusiness for 30 years. NHG is one of the largest feed producers in China with annual production capacity of 26.6 million tons. NHG is likewise one of the largest suppliers of meat, egg and dairy product in China providing more than 200 million poultry, and half million tons of milk each year. NHG's processing capacity of poultry comes to 750 million and that of pigs comes to 8.5 million heads each year.

In 1996, NHG initiated its overseas strategy and set up the first overseas plant in Vietnam in 1999. Today, it has established 8 overseas plants in Vietnam, Bangladesh, Philippines, Bengal, and Indonesia. NHG operates agribusiness in China and abroad with more than 400 subsidiaries and over 80000 employees and is highly evaluated as the successful enterprise for overseas investment both by Chinese government and local governments overseas.

The Company's partnership with NHG is expected to dramatically increase additional corporate revenue streams in agribusiness and further increase the Company's continuing business growth. By virtue of its ever aggressive business initiatives, in the coming years, the Company envisions that it shall likewise be the leader in the agribusiness sector in the Philippines.

Very truly yours,

Attv. Jose Marie E. Fabella

Corporate Secretary / Corporate Information Officer /

Compliance Officer

Malella