



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Calata Corporation

Report Date: June 24, 2013

Calata Corporation ("CAL" or the "Corporation") furnished the Exchange a copy of the Corporation's Reviewed Interim First Quarter Report (SEC Form 17-Q) for the period ended March 31, 2013, as reviewed by the Corporation's independent external auditor, Alba Romeo and Co.

Attached is a copy of the said report for your reference.

For your information and guidance.