

17 June 2013

**MS. JANET A. ENCARNACION**

Head, Disclosure Department  
Philippine Stock Exchange,  
**Philippine Stock Exchange Plaza**  
Ayala Triangle, Ayala Avenue, Makati City

**SUBJECT: CLARIFICATION ON THE NEWS ARTICLE ENTITLED “Calata to Build 15 Broiler Facilities in Mindanao”**

Dear Ms. Encarnacion,

In compliance with the request of the Philippine Stock Exchange (the “Exchange”) and pursuant to its Revised Disclosure Rules, we wish to clarify the statement in the above article published today at the “Malaya Business News Online” which stated:

TUGUEGARAO CITY, Calata Corp. reported that it is building 15 broiler facilities in Bukidnon and Davao. Edgardo Pagulayan, Calata managing director, said that the company has a standing contract with San Miguel Foods, Inc. to build 10 facilities to raise Magnolia chicken in Bukidnon and five in Davao. The broiler facility will cost P40 million each and will be completed in two years.

The Company confirms that it is in the process of building said facilities in Bukidnon and Davao. These broiler facilities, however, refer to the Company’s existing Magnolia Broiler Growing Project in Bgy. Kinawe, Libona, Bukidnon, Bgy. Nangka, libona, Bukidnon, Bgy. Matina, Tugbok District, Davao which was already disclosed under the item on Developmental Activities in the Prospectus which the Company made use of for its Initial Public Offering and eventual listing on May 23, 2012.

The Company undertakes, however, that should there be additional agreements entered into with San Miguel Foods, Inc., it shall promptly and sufficiently advise the Securities and Exchange Commission, the Exchange and the investing public and disclose material details thereof.

Very truly yours,



**Atty. Jose Marie E. Fabella**  
Corporate Secretary / Corporate Information Officer /  
Compliance Officer