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15 January 2013

MS. JANET A. ENCARNACION

Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

SUBJECT: PUBLIC OWNERSHIP REPORT AS OF DECEMBER 31, 2012

Dear Ms. Encarnacion,

In compliance with the Philippine Stock Exchange (“Exchange”) Revised Disclosure Rules, we submit herewith Calata Corporation’s (the “Corporation”) Public Ownership Report as of 31 December 2012.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Fabella", written in a cursive style.

Atty. Jose Marie E. Fabella

Corporate Secretary / Corporate Information Officer /
Compliance Officer

CALATA CORPORATION
(formerly PLANTERS CHOICE AGRO PRODUCTS, INC.)
Computation of Public Ownership as of December 31, 2012

| | | |
|---|-----------------------|----------------------------------|
| Number of Issued Shares (Listed with PSE: 360,112,000) | | TOTAL 360,112,000 |
| Less: Number of Treasury Shares | | - |
| Number of Issued and Outstanding Shares | | <u>360,112,000</u> |
| Less: Non-Public Shareholdings | % to total | No. of Shares |
| | I/O Shares | |
| Directors: | | |
| JOSEPH H. CALATA | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (PCIB Securities, Inc.) | 60.453% | 217,699,994 |
| SALCEDO T. FORONDA, SR. | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (Unicapital Securities, Inc.) | 0.000% | 1 |
| JOSE MARIE E. FABELLA | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (Unicapital Securities, Inc.) | 0.000% | 1 |
| JOSE A. ZAIDE | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (Unicapital Securities, Inc.) | 0.005% | 16,601 |
| CONDRAD C. ZABLAN | | |
| Direct | 0.000% | - |
| Indirect | 0.000% | 1 |
| GEORGE A. NAVA | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (Unicapital Securities, Inc.) | 0.028% | 100,301 |
| BENISON PAUL B. DE TORRES | | |
| Direct | 0.000% | - |
| Indirect thru PCD Nominee (Unicapital Securities, Inc.) | 0.000% | 1 |
| Sub-total | <u>60.486%</u> | <u>217,816,900</u> |
| Officers: | | |
| JOSEPH H. CALATA-President/CEO/Chairman | | see above |
| Direct | | |
| Indirect | | |
| BENISON PAUL B. DE TORRES- CFO and Asst. CIO | | see above |
| Direct | | |
| Indirect | | |
| JOSE MARIE E. FABELLA-Corporate Secretary | | see above |
| Direct | | |
| Indirect | | |
| Sub-total | <u>0.000%</u> | <u>-</u> |
| Principal /Substantial Stockholders (10% and above): | | |
| JOSEPH H. CALATA | | see above |
| Affiliate Stockholders: | 0.000% | - |
| Others: | 0.000% | - |
| TOTAL | <u>60.486%</u> | <u>217,816,900</u> |
| Total Number of Shares Owned by the Public | | <u><u>142,295,100</u></u> |

PUBLIC OWNERSHIP PERCENTAGE

| | | |
|--|---|---|
| Total number of shares owned by the public | <u>142,295,100</u> | 39.51% |
| Total Issued and Outstanding shares | 360,112,000 | |
| Required Public Ownership | | <input type="text" value="10.00%"/> |
| (Please check appropriate box) | <input style="width: 50px;" type="text" value=" / "/> | <input style="width: 50px;" type="text" value=" "/> |
| | Complied | Not complied |

| | | |
|---|---|--|
| Number of issued and outstanding shares | = | <input type="text" value="360,112,000"/> |
| Number of outstanding shares | = | <input type="text" value="360,112,000"/> |
| Number of treasury shares | = | <input type="text" value="-"/> |
| Number of listed shares | = | <input type="text" value="360,112,000"/> |
| Number of foreign owned shares | = | <input type="text" value="3,030,000"/> |
| Foreign ownership level | = | <input type="text" value="0.84%"/> |
| Foreign ownership limit | = | <input type="text" value="40.00%"/> |
| Number of stockholders | = | <input type="text" value="5"/> |
| Number of stockholders owning 1 board lot each (1 board lot=1000 shares) | = | <input type="text" value="3"/> |