

02 December 2013

MS. JANET A. ENCARNACION
Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

RE: CALATA ACQUIRES MAJOR MEAT SUPPLIER

Dear Ms. Encarnacion,

Pursuant to the Revised Disclosure Rules of the Philippine Stock Exchange (the “Exchange”), please be advised that Calata Corporation (the “Company”) has acquired controlling interest in the meat business of the Galicia Group (the “Group”) including all of its existing facilities.

The Group was the sole and exclusive supplier of pork, beef and chicken meat to the SM Supermarket-owned “SM Bonus” brand for more than 10 years. Currently, it is a major supplier of the Puregold Supermarkets.

The Group has likewise been in the meat fabrication industry for more than three decades and continues to be a key supplier of meat products of large retail outlets in the Philippines.

This acquisition, along with the Company’s existing animal farming and animal feeds business, is a major component of the Company’s completion of its “farm-to-plate” business model with its existing, solidifying its position as an integrated and leading agribusiness player in the Philippines.

Pursuant to the authority given by Board, President and CEO, Mr. Joseph H. Calata entered into an agreement with the Group for the acquisition by the Company.

The Company shall be disclosing additional details of the acquisition at the appropriate time.

Very truly yours,



Atty. Jose Marie E. Fabella
Corporate Secretary / Corporate Information Officer /
Compliance Officer