

April 12, 2013

MS. JANET A. ENCARNACION

Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion,

Calata Corporation (the "Corporation") would like to request for an extension of the deadline to submit its Annual Report for the year ended December 31, 2012.

The Corporation will not be able to file the above-mentioned report on its deadline of April 15, 2013 because the Corporation and its auditors are still finalizing the material information on its financial conditions and results of operations. Without the said information, the Corporation will not be able to make a complete report.

The Corporation undertakes to submit the report within fifteen (15) calendar days after the prescribed deadline or upon submission of the Annual Report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

Very truly yours,



Atty. Jose Marie E. Fabella
Corporate Secretary / Corporate Information Officer /
Compliance Officer