

5 October 2012

MS. JANET A. ENCARNACION
Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion,

Pursuant to the Revised Disclosure Rules of the Philippine Stock Exchange, please find attached Current Report (SEC Form 17-C) which the Company filed with the Securities and Exchange Commission in compliance with SEC Memorandum Circular No. 4 Series of 2012.

Very truly yours,



Atty. Jose Marie E. Fabella
Corporate Secretary / Corporate Information Officer /
Compliance Officer



110042012001886



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. A199911666
Company Name CALATA CORPORATION
Industry Classification
Company Type Stock Corporation

Document Information

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SEC Registration Number

C A L A T A C O R P O R A T I O N

(Company's Full Name)

M C A R T H U R H I - W A Y B A N G A I S T

P L A R I D E L B U L A C A N

(Business Address: No. Street City/Town/Province)

Benison Paul B. De Torres

(Contact Person)

044-795-1979

(Company Telephone Number)

1 2

Month Day (Fiscal Year)

3 1

1 7 - C

(Form Type)

Month Day (Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 3, 2012**

.....
Date of Report (Date of earliest event reported)

2. SEC Identification Number: A199911666

3. BIR Tax Identification No. 005-712-797-000

4. **CALATA CORPORATION**

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)

Industry Classification Code:

7. **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan**

Address of principal office

8. **(044) 795-0136**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	360,112,000
Title of Each Class	Number of Unissued Shares
Common Shares	485,288,000

11. Indicate the item numbers reported herein:

Item 9. Other Matters

In compliance with SEC Memorandum Circular No. 4, Series of 2012, the Company hereby gives notice to the Commission that in its meeting last July 19, 2012, the Audit Committee approved its Audit Charter which had been made effective immediately. However, considering that the Company was listed with the Philippine Stock Exchange only last May 23, 2012, it is still in the process of formulating its plan and establishing the proper procedures on how it shall effectively conduct the assessment of the performance of its Audit Committee as required under said memorandum circular.

Nevertheless, the Company undertakes to conduct said assessment and present the results to the Commission as soon as it has been completed which shall not be later than the first anniversary of its listing date.

SIGNATURES

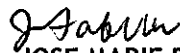
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CALATA CORPORATION
Issuer

October 3, 2012
Date

by:


MR. BALTAZAR N. ENDRIGA, CPA
Audit Committee Chairman


ATTY. JOSE MARIE E. FABELLA
Corporate Secretary, CIO and
Compliance Officer