



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Calata Corporation
Report Date: September 30, 2012

Calata Corporation ("CAL") furnished the Exchange a copy of its Amended Quarterly Report, using SEC Form 17-Q, for the period ended September 30, 2012.

Attached is a copy of CAL's Amended Quarterly Report for your reference.

For your information.