



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Calata Corporation

Report Date: August 08, 2012

Further to Circular No. 5466-2012 dated July 20, 2012, Calata Corporation ("CAL") furnished the Exchange a copy of its SEC Form 20-IS (Definitive Information Statement) in connection with its Annual Meeting of Stockholders, which will be held on August 31, 2012 at 2:00 p.m. at the La Mirada Royale Function Hall, Banga 1st, Plaridel, Bulacan.

As previously announced, ". . . the close of business on August 3, 2012 has been fixed as the record date for the determination of the stockholders entitled to notice of such meeting and any adjournment thereof, and to attend and vote thereat."

Attached is a copy of CAL's Definitive Information Statement for your reference.

For the information and guidance of the investing public.