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August 13, 2012

DISCLOSURE DEPARTMENT
The Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Janet A. Encarnacion**
Head

Dear Ms. Encarnacion,

Calata Corporation (the "Corporation") would like to request for an extension of the deadline to submit its Quarterly Report for the period ended June 30, 2012.

The Corporation will not be able to file the above-mentioned report on its deadline of August 14, 2012 because it is still finalizing the material information on its financial conditions and results of operations. Without the said information, the Corporation will not be able to make a complete report.

The Corporation undertakes to submit the report within five (5) calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

Very truly yours,

A handwritten signature in black ink that reads "J. Fabella".

JOSE MARIE E. FABELLA
Corporate Secretary / Corporate Information Officer
Compliance Officer