

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 16, 2015
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044 7950136
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	359,827,000

11. Indicate the item numbers reported herein
Item 9. Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation

CAL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Calata Corporation's Board of Directors approved the limited issue and offer of Corporate Notes (the "Notes") with a base offer size of Two Hundred Million (PhP200,000,000.00) with an oversubscription option of an additional One Hundred Million (PhP 100,000,000.00).

Background/Description of the Disclosure

We advise the Commission that in its meeting on December 16, 2015, the Company's Board of Directors approved the limited issue and offer of Corporate Notes (the "Notes") with a base offer size of Two Hundred Million (PhP 200,000,000.00) with an oversubscription option of an additional One Hundred Million (PhP 100,000,000.00). The Notes shall have a term of two (2) years and one day from the Issue Date. The Notes shall give a yield of 7.50% per annum to creditors. This private placement offering is exempted from the requisite filing of a registration statement with the Securities and Exchange Commission ("SEC") as it shall be offered to select Qualified Institutional Buyers and to not more than nineteen (19) investors within a twelve (12) month period. The gross proceeds of the offer shall be Three Hundred Million Pesos (PhP300,000,000.00). The net proceeds of the Offer shall be Two Hundred Ninety One Million Six Hundred Thousand Pesos (PhP291,600,000.00), determined by deducting from the gross proceeds, the total issue management, arrangement and selling fees, taxes and other related fees and expenses. This will be used by the Company to finance planned expenditures related to its business expansion, diversification strategy and to finance general working capital requirements. Finally, the Board of Directors has undertaken to comply with all the requisite reportorial requirements of the Commission in relation to the above transaction.

Other Relevant Information

None.

Filed on behalf by:

Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

A 1 9 9 9 1 1 6 6 6

SEC Registration Number

C A L A T A C O R P O R A T I O N

(Company's Full Name)

M C A R T H U R H I - W A Y B A N G A I S T

P L A R I D E L B U L A C A N

(Business Address: No. Street City/Town/Province)

Benison Paul B. De Torres

(Contact Person)

044-795-1979

(Company Telephone Number)

1 2

Month Day (Fiscal Year)

3 1

1 7 - C

(Form Type)

Month Day (Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

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CURRENT REPORT UNDER SECTION 17
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AND SRC RULE 17.2(c) THEREUNDER

1. December 16, 2015

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2. SEC Identification Number: A199911666

3. BIR Tax Identification No. 005-712-797-000

4. CALATA CORPORATION

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)

Industry Classification Code:

7. Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan

Address of principal office

8. (044) 795-0136

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	359,827,000
Title of Each Class	Number of Unissued Shares
Common Shares	485,288,000

11. Indicate the item numbers reported herein:

Item 9. Other Events

We advise the Commission that in its meeting on December 16, 2015, the Company's Board of Directors approved the limited issue and offer of Corporate Notes (the "Notes") with a base offer size of Two Hundred Million (PhP 200,000,000.00) with an oversubscription option of an additional One Hundred Million (PhP 100,000,000.00). The Notes shall have a term of two (2) years and one day from the Issue Date. The Notes shall give a yield of 7.50% per annum to creditors. This private placement offering is exempted from the requisite filing of a registration statement with the Securities and Exchange Commission ("SEC") as it shall be offered to select Qualified Institutional Buyers and to not more than nineteen (19) investors within a twelve (12) month period.

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Finally, the Board of Directors has undertaken to comply with all the requisite reportorial requirements of the Commission in relation to the above transaction.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CALATA CORPORATION
Issuer

December 16, 2015
Date


ATTY. JOSE MARIE E. FABELLA
Corporate Secretary, CIO and Compliance
Officer