

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 23, 2017
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797-000
4. Exact name of issuer as specified in its charter  
Calata Corporation
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
McArthur Highway, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
(044) 795 0136
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein  
Item 9. Others

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Calata Corporation CAL

## PSE Disclosure Form 4-32 - Reply to Exchange's Query

### Subject of the Disclosure

PSE Correspondence dated August 18, 2017.

### Description of the Disclosure

Emendation of the previously disclosed Reply to Exchange's Query due to the ambiguity of its content. Furthermore, the words that have been used are grammatically inconsistent with one another. Please be informed, the Company does not amend its reply to the Exchange. We only revised the said reply due to its grammatical inconsistency.

### Information Requested

Please see attached.

### Filed on behalf by:

<b>Name</b>	Avan Pabilando
<b>Designation</b>	Corporate Information Officer, Compliance Officer, Assistant Corp Sec

	<b>Before</b>	<b>After</b>
Number of Issued Shares(Listed with PSE: 403,291,240)	570,625,679	570,625,679
Acquisition of MGHI		2,500,000,000
Less: Number of Treasury Shares	285,000	285,000
<b>Number of Issued and Outstanding Shares</b>	<b>570,340,679</b>	<b>3,070,340,679</b>
<b>Less: Non-Public Shareholdings</b>		
Directors and Officers:		
JOSEPH H. CALATA	217,165,974	
JOSEPH CALIDA	1	
EDMUND M. SOLILAPSI	2,240,002	
COND RAD C. ZABLAN	2	
HALMOND PARKER R. ONG	2	
MELVIN H. CALATA	2	
MGHI Shareholdings		2,500,000,000
Sub-total	219,405,983	2,500,000,000
Total Public Float	<b>350,934,696</b>	<b>570,340,679</b>
<b>PUBLIC OWNERSHIP (Public Float) PERCENTAGE</b>		
Total number of shares owned by the public		
Total Issued and Outstanding shares	<b>62%</b>	<b>19%</b>
Required Public Ownership	10.00%	10.00%

23 August 2017

**MR. JOSE VALERIANO B. ZUÑO III**  
Officer in Charge, Disclosure Department  
Philippine Stock Exchange,  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

**SUBJECT: ACQUISITION OF 81% OF CAL BY MGHI**

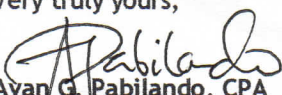
Dear Mr. Zuño:

Greetings.

Pursuant to the disclosure rules of the Philippine Stock Exchange (the "Exchange"), and for the information and guidance of the investing public, Calata Corporation (the "Company", "CAL") would like to provide additional information and clarification regarding the acquisition of 81% of the Company by Millennium Global Holding, Inc. ("MGHI")

- a. As a result of the transfer of the Company's assets and liabilities to Agri Phil Corporation, a Private Company, the Company's existing subsidiaries, and affiliates will all be de-consolidated upon post acquisition. The details shall be discussed between MGHI and CAL after securing stockholders' approval and the result will be disclosed to the Exchange.
- b. The basis of consideration for the 81% acquisition by MGHI is the par value of P1.00.
- c. The aggregate value of 2,500,000,000 shares acquired by Millennium Global Holdings, Inc. is PHP 2,500,000,000.00
- d. As a result of the acquisition, if the majority shareholders are holding the 2,500,000,000 shares, the public float will be up to 570,340,679 shares, equivalent to 19% of the outstanding shares. Please note that exact figures cannot be determined as of this moment because the subscription and entry of new management have not yet been executed. Upon the acquisition, CAL will be managed by the MGHI management and directors. All the shareholdings of the current officers and directors of Calata Corporation will be included in the public float. The Company's current officers and directors will no longer be part of the post-acquisition management. Please see attached before and after public float computation.
- e. The business plan for post-acquisition operations will be discussed after securing stockholders' approval from both CAL and MGHI.

Very truly yours,



**Avan G. Pabilando, CPA**  
Assistant Corporate Secretary /  
Corporate Information Officer /  
Compliance Officer