

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 23, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
Calata Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
(044) 795 0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein
Item 9. Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

PSE Correspondence dated August 18, 2017.

Description of the Disclosure

Reply to PSE Correspondence dated August 18, 2017.

Information Requested

Please see attached.

Filed on behalf by:

Name	Joseph Calata
Designation	President/CEO

23 August 2017

MR. JOSE VALERIANO B. ZUÑO III
Officer in Charge, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

SUBJECT: ACQUISITION OF 81% OF CAL BY MGHI

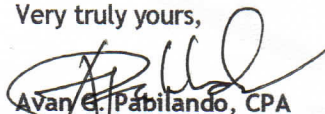
Dear Mr. Zuño:

Greetings.

Pursuant to the disclosure rules of the Philippine Stock Exchange (the "Exchange"), and for the information and guidance of the investing public, Calata Corporation (the "Company") would like to provide additional information and clarification regarding to the acquisition of 81% of Calata Corporation by Millennium Global Holding, Inc.

- a. As a result of transfer of CAL's assets and liabilities to AGRIPHIL (Private Company), Calata Corporation (the "Company") existing subsidiaries and affiliates will all be deconsolidated post acquisition. The details shall be discussed between MGHI and CAL after the securing stockholder's approval and the result will be disclosed to the Exchange.
- b. The basis of consideration for the 81% acquisition by MGHI is its par value or P1.00.
- c. The aggregate value of 2,500,000,000 shares acquired by Millennium Global Holdings, Inc. (the "Company") is P2,500,000,000.
- d. As a result of the acquisition, if the majority shareholders are holding the 2,500,000,000 shares, the public float will be up to 570,340,679 shares equivalent to 19%. Please note that exact figures cannot be determined as of this moment because the subscription and entry of new management has not yet been executed. Upon the acquisition, the CAL will be managed by the MGHI management and directors. All shareholdings of officers and directors of Calata Corporation will be included in public float because the Company's officers and directors since they will no longer be part on post-acquisition management. Please see attached before and after public float computation.
- e. The business plan post acquisition will be discussed after securing Stockholder's approval from both CAL and MGHI.

Very truly yours,



A. Van E. Pabilando, CPA
Assistant Corporate Secretary /
Corporate Information Officer /
Compliance Officer

	Before	After
Number of Issued Shares(Listed with PSE: 403,291,240)	570,625,679	570,625,679
Acquisition of MGHI		2,500,000,000
Less: Number of Treasury Shares	285,000	285,000
Number of Issued and Outstanding Shares	570,340,679	3,070,340,679
Less: Non-Public Shareholdings		
Directors and Officers:		
JOSEPH H. CALATA	217,165,974	
JOSEPH CALIDA	1	
EDMUND M. SOLILAPSI	2,240,002	
COND RAD C. ZABLAN	2	
HALMOND PARKER R. ONG	2	
MELVIN H. CALATA	2	
MGHI Shareholdings		2,500,000,000
Sub-total	219,405,983	2,500,000,000
Total Public Float	350,934,696	570,340,679
PUBLIC OWNERSHIP (Public Float) PERCENTAGE		
Total number of shares owned by the public		
Total Issued and Outstanding shares	62%	19%
Required Public Ownership	10.00%	10.00%