

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 17, 2017
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797-000
4. Exact name of issuer as specified in its charter  
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
McArthur Highway, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
044-795-0136
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Calata Corporation CAL

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Amendment to Articles 1, 2, 3 and 7 of the Articles of Incorporation of the Calata Corporation

**Background/Description of the Disclosure**

Amendment to Articles 1, 2, 3 and 7 of the Articles of Incorporation of the Calata Corporation

<b>Date of Approval by Board of Directors</b>	Aug 17, 2017
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	TBA
<b>Date of Receipt of SEC approval</b>	TBA

**Amendment(s)**

Article No.	From	To
FIRST	Calata Corporation	Millennium Ocean Star Corporation
SECOND	Please see attached	Please see attached
THIRD	Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan	2nd Floor Senses Spa Building, MIA Road corner Pildera Street, Tambo, Paranaque City

SEVENTH	SEVENTH. The authorized capital stock of the Corporation is EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED PESOS (Php845,400,000.00), Philippine Currency, divided into EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED (845,400,000) shares with par value of ONE PESO (Php1.00) per share. The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.	SEVENTH. The authorized capital stock of the Corporation is TEN BILLION PESOS (Php10,000,000,000), Philippine Currency, divided into TEN BILLION SHARES (10,000,000,000) shares with par value of ONE PESO (Php1.00) per share. The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.
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**Rationale for the amendment(s)**

The amendment is being made due to the following reasons: a) As to the change in name, purpose and principal office, this is a result of the entry of the new substantial shareholder and its new business into the company; b) As to the increase in authorized capital stock, this is in order to enable the subscriber MGH1 to have sufficient number of shares to be subscribed from the Company.

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporation with the SEC</b>	TBA
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The amendments will allow the incorporation of the new business and its operations into the Company, including all its revenues and earnings.

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Avan Pabilando
<b>Designation</b>	Corporate Information Officer, Compliance Officer, Assistant Corp Sec

## Amendment of Articles of Incorporation of Calata Corporation

### Article 2: Primary Purpose

OLD	NEW
<p>To conduct, engage in and carry on, as principal or otherwise, all lawful business activities involving livestock and agricultural business, corporate or otherwise, such as but not limited to the business of acquiring, raising, breeding, slaughtering, preserving, processing, packing, canning, enveloping, storing, commercially distributing, marketing, exporting and selling at wholesale or retail livestock such as chicken, fowl, cattle, calves, hogs, goats, sheep, lambs, all kinds of livestock and other animals, as may be permitted by law, for food purposes; the business of cultivating, planting, growing, producing, buying, preserving, processing, packing, canning, enveloping, storing, commercially distributing, marketing, exporting and selling at wholesale or retail food and agricultural products including all kinds of goods, commodities, wares and merchandise of every kind and description whether natural or artificial as may be permitted by law; the business of manufacturing, preparing, stocking, packing, buying, selling, importing and exporting, dealing in and delivering all kinds of livestock and agricultural products such as but not limited to poultry, livestock, marine feeds, feed additives, fertilizers, pesticides, all types of chemicals and substances used for livestock and agriculture, and/or whatsoever materials which may be necessary or incidental to their manufacture or preparation inside or outside the Philippines and all kinds of materials and products and by-products arising out of or used in the breeding and slaughtering of poultry and livestock and all other agricultural activities for food purposes; and to direct, establish, construct, acquire, sell, lease, operate and maintain slaughterhouses, dressing plants, processing plants, refrigeration plants, cold storage, warehouses, sheds, silos, bodegas, storage bins and other buildings, facilities, structures and equipment necessary or expedient for the carrying out of the purposes aforesaid.</p>	<p>To conduct, engage in and carry on, as principal or otherwise, all lawful business activities involving livestock, <u>seafood business</u> and agricultural business, corporate or otherwise, such as but not limited to the business of acquiring, raising, breeding, slaughtering, preserving, processing, packing, canning, enveloping, storing, commercially distributing, marketing, exporting and selling at wholesale or retail livestock such as chicken, fowl, cattle, calves, hogs, goats, sheep, lambs, all kinds of livestock, <u>seafood</u> and other animals, as may be permitted by law, for food purposes; the business of cultivating, planting, growing, producing, buying, preserving, processing, packing, canning, enveloping, storing, commercially distributing, marketing, exporting and selling at wholesale or retail food and agricultural products including all kinds of goods, commodities, wares and merchandise of every kind and description whether natural or artificial as may be permitted by law; the business of manufacturing, preparing, stocking, packing, buying, selling, importing and exporting, dealing in and delivering all kinds of livestock, <u>seafood</u> and agricultural products such as but not limited to poultry, livestock, marine feeds, feed additives, fertilizers, pesticides, all types of chemicals and substances used for livestock, <u>seafood</u> and agriculture, and/or whatsoever materials which may be necessary or incidental to their manufacture or preparation inside or outside the Philippines and all kinds of materials and products and by-products arising out of or used in the breeding and slaughtering of poultry, livestock <u>and seafood</u> and all other agricultural activities for food purposes; and to direct, establish, construct, acquire, sell, lease, operate and maintain slaughterhouses, dressing plants, processing plants, refrigeration plants, cold storage, warehouses, sheds, silos, bodegas, storage bins and other buildings, facilities, structures and equipment necessary or expedient for the carrying out of the purposes aforesaid.</p>

### Article 7: Authorized Capital Stock

OLD	NEW
<p><b>SEVENTH.</b> The authorized capital stock of the Corporation is EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED PESOS (Php845,400,000.00), Philippine Currency, divided into EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED (845,400,000) shares with par value of ONE PESO (Php1.00) per share. The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.</p>	<p><b>SEVENTH.</b> The authorized capital stock of the Corporation is <b>TEN BILLION PESOS (Php10,000,000,000)</b>, Philippine Currency, divided into <b>TEN BILLION SHARES (10,000,000,000) shares</b> with par value of ONE PESO (Php1.00) per share. The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.</p>