

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 17, 2017
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797-000
4. Exact name of issuer as specified in its charter  
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
McArthur Highway, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
044-795-0136
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein  
Item 2. Acquisition or Disposition of Assets

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Calata Corporation CAL

## PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Acquisition of Assets

### Background/Description of the Disclosure

Please be advised that the Board of Directors (the "Board") of Calata Corporation (the "Corporation"), at its meeting held today, August 17, 2017 approved the acquisition of business assets and assumption of liabilities of Millennium Ocean Star Corporation (subsidiary of Millennium Global Holdings, Inc.)

### Date of Approval by Board of Directors

Aug 17, 2017

### Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The transaction aims to vend in MOSC's business into Calata Corporation.

### Details of the acquisition or disposition

#### Date

TBA

### Description of the Transaction

The transaction shall be in the nature of asset purchase agreements covering business assets of MOSC.

### Manner

The transaction shall be in the nature of asset purchase agreements covering business assets of MOSC.

### Description of the assets involved

The assets include all plants and other real property owned and/or used by MOSC for its seafood business and such other assets necessary for the business.

### Terms and conditions of the transaction

**Nature and amount of consideration given or received**

The assessment of the consideration will be determined and presented during Annual Stockholder's Meeting.

**Principle followed in determining the amount of consideration**

The fair market value of the properties shall be the basis of the acquisition price.

**Terms of payment**

Cash

**Conditions precedent to closing of the transaction, if any**

None

**Any other salient terms**

None

**Identity of the person(s) from whom the assets were acquired or to whom they were sold**

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Michael Yang	None

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

All revenues and profit earned from the business assets acquired shall be recognized in the books of the Company.

**Other Relevant Information**

None

**If the transaction being reported is an acquisition, kindly submit the following additional information:****Source(s) of funds**

The sources of funds shall come from the proceeds of the subscription by MGHI of the Company's shares pursuant to the increased authorized capital.

**If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes**

The assets to be acquired are being used for seafood business and shall continually be used by the Company for the same purpose.

**Filed on behalf by:**

<b>Name</b>	Avan Pabilando
<b>Designation</b>	Corporate Information Officer, Compliance Officer, Assistant Corp Sec