

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Jul 27, 2016
2. SEC Identification Number  
A199911666
3. BIR Tax Identification No.  
005-712-797
4. Exact name of issuer as specified in its charter  
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan  
Postal Code  
3004
8. Issuer's telephone number, including area code  
044 7950136
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

11. Indicate the item numbers reported herein  
Item 9. Others

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Calata Corporation CAL

## PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

<b>Subject of the Disclosure</b>
Amendment to Article 7 of the Articles of Incorporation of the Corporation
<b>Background/Description of the Disclosure</b>
Amendment to Article 7 of the Articles of Incorporation of the Corporation

<b>Date of Approval by Board of Directors</b>	Jul 27, 2016
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	Not Applicable
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	TBA

**Amendment(s)**

Article No.	From	To
SEVEN	The authorized capital stock of the Corporation is EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND PESOS (Php845,400,000.00), Philippine Currency, divided into EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND (845,400,000) shares.	Please refer to the attachment

<b>Rationale for the amendment(s)</b>
Conversion of un-issued Common shares to Preferred shares

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporations with the SEC</b>	TBA
<b>Expected date of SEC approval of the Amended Articles of</b>	TBA

**Incorporation****Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

Please refer to below Capital Structure current and post conversion.

**CURRENT**

1. Authorized Capital Stock

Common = 845,400,000 shares

2. Outstanding Shares

Common = 403,291,240 shares

3. Un-issued Shares = 442,108,760 shares

**POST CONVERSION**

1. Authorized Capital Stock = 845,400,000

1.a Common = 645,400,000 shares

2.a Preferred = 200,000,000 shares

2. Outstanding Shares

Common = 403,291,240 shares

3. Un-issued Common Shares = 242,108,760 shares

4. Un-issued Preferred Shares = 200,000,000 shares

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Jose Marie Fabella
<b>Designation</b>	Corporate Secretary/Corporate Information Officer



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OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **July 27, 2016**  
.....  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1999911666**      3. BIR Tax Identification No. **005-712-797-000**
4. **CALATA CORPORATION**  
Exact name of issuer as specified in its charter
5. **Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan**  
Address of principal office
8. **(044) 795-0136**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>403,006,240</b>
Title of Each Class	Number of Unissued Shares
<b>Common Shares</b>	<b>442,108,760</b>
11. Indicate the item numbers reported herein: .....

**Item 9. Other Events**

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Please be advised that the Board of Directors (the "Board") of Calata Corporation (the "Corporation"), at its meeting held today, approved the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with a par value of Php1.00 per share to 200,000,000 Preferred Shares with a par value of Php1.00 per share as follows:

SEVENTH. The authorized capital stock of the Corporation is SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED PESOS (Php645,400,000.00), Philippine Currency, divided into SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND (645,400,000) common shares with par value of ONE PESO (Php1.00) per share and TWO HUNDRED MILLION PESOS (Php200,000,000.00), Philippine Currency, divided into TWO HUNDRED MILLION (200,000,000) preferred shares with a par value of ONE PESO (Php1.00) per share.

#### Preferred Shares

The Preferred Shares shall have the following features, rights, and privileges:

- a. Its issue value shall be determined by the Board of Directors at the time of the issuance of the shares.
- b. The Board of Directors shall declare a dividend rate equivalent to agreed dividend rate formula as determined by the Board of Directors as of issue date, payable on terms and conditions as may be determined by the Board of Directors.
- c.  Holders of preferred shares have preference over holders of common stock in the distribution of corporate assets in the event of dissolution and liquidation of the Corporation and in the payment of the dividend at the rate specified at the time of issuance.
- d. Preferred Shares shall be cumulative.
- e. Preferred Shares shall be non-participating in any other or further dividends beyond that specifically payable on the shares.
- f.  Holders of Preferred Shares shall have no voting rights.

The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.

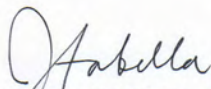
**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CALATA CORPORATION**  
Issuer

**July 27, 2016**  
Date

By:

  
**ATTY. JOSE MARIE E. FABELLA**  
Corporate Secretary, CIO and  
Compliance Officer