

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 31, 2016

2. SEC Identification Number

A199911666

3. BIR Tax Identification No.

005-712-797

4. Exact name of issuer as specified in its charter

CALATA CORPORATION

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan

Postal Code

3004

8. Issuer's telephone number, including area code

044 7950136

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

11. Indicate the item numbers reported herein

Item 6. Changes in Securities

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

# Calata Corporation CAL

## PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Amendment to Article 7 of the Articles of Incorporation of the Corporation

Background/Description of the Disclosure

Amendment to Article 7 of the Articles of Incorporation of the Corporation

Date of Approval by Board of Directors	Jul 27, 2016
Date of Approval by Stockholders	Aug 31, 2016
Other Relevant Regulatory Agency, if applicable	Not Applicable
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	TBA

Amendment(s)

Article No.	From	To
SEVEN	The authorized capital stock of the Corporation is EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND PESOS (Php845,400,000.00), Philippine Currency, divided into EIGHT HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND (845,400,000) shares.	Please refer to the attachment

Rationale for the amendment(s)

Conversion of un-issued Common shares to Preferred shares

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporations with the SEC	TBA
Expected date of SEC approval of the Amended Articles of Incorporation	TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

Please refer to below Capital Structure current and post conversion.

**CURRENT**

1. Authorized Capital Stock  
Common = 845,400,000 shares

2. Outstanding Shares  
Common = 403,291,240 shares

3. Un-issued Shares = 442,108,760 shares

**POST CONVERSION**

1. Authorized Capital Stock = 845,400,000

1.a Common = 645,400,000 shares

2.a Preferred = 200,000,000 shares

2. Outstanding Shares  
Common = 403,291,240 shares

3. Un-issued Common Shares = 242,108,760 shares

4. Un-issued Preferred Shares = 200,000,000 shares

**Other Relevant Information**

This amends the date of approval of the shareholders on the Amendment of the Articles of Incorporation to August 31, 2016.

Filed on behalf by:

Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

**COVER SHEET**

A 1 9 9 9 1 1 6 6 6

SEC Registration Number

C A L A T A C O R P O R A T I O N

(Company's Full Name)

M C A R T H U R H I - W A Y B A N G A 1 S T

P L A R I D E L B U L A C A N

(Business Address: No. Street City/Town/Province)

(Contact Person)

(044) 795-1979

(Company Telephone Number)

1 2 3 1

Month Day Fiscal Year

SEC FORM 17-C

(Form Type)

0 8 3 1

Month Day Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document ID

\_\_\_\_\_

Cashier

STAMPS

Remarks= pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 31, 2016  
.....  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1999911666**      3. BIR Tax Identification No. **005-712-797-000**
4. **CALATA CORPORATION**  
Exact name of issuer as specified in its charter
5. **Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan**  
Address of principal office
8. **(044) 795-0136**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- |                      |  |
|----------------------|--|
| Title of Each Class  | Number of Shares of Common Stock Outstanding |
| <b>Common Shares</b> | <b>403,006,240</b>                           |
| Title of Each Class  | Number of Unissued Shares                    |
| <b>Common Shares</b> | <b>442,108,760</b>                           |
11. Indicate the item numbers reported herein: .....

**Item 9. Other Events**

Please see attached.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CALATA CORPORATION**  
Issuer

**September 1, 2016**  
Date

By:



**ATTY. JOSE MARIE E. FABELLA**  
Corporate Secretary, CIO and  
Compliance Officer

31 August 2016

**MR. JOSE VALERIANO B. ZUÑO III**  
Officer in Charge, Disclosure Department  
Philippine Stock Exchange,  
**Philippine Stock Exchange Plaza**  
Ayala Triangle, Ayala Avenue, Makati City

Dear Mr. Zuño,

We advise that during the Annual Stockholders' Meeting of Calata Corporation (the "Corporation") held today, 31 August 2016, the following were elected directors for the ensuing year:

- (1) Mr. Joseph H. Calata
- (2) Mr. Melvin H. Calata
- (3) Mr. Johnny L. Uy
- (4) Atty. Jose Marie E. Fabella
- (5) Mr. Halmond Parker R. Ong
- (6) Fr. Conrado C. Zablan (Independent Director)
- (7) Mr. Edmund M. Solilapsi (Independent Director)

On the said meeting, the following matters were approved and/or ratified by the stockholders:

1. Approval of the Minutes of the Previous Stockholders' Meeting;
2. Adoption of the Audited Financial Statements for the calendar year ended December 31, 2015;
3. Management's Discussion of the Annual Report for the year 2015;
4. Approval of the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with par value of Phpl.00 per share to 200,000,000 Preferred Shares with par value of Phpl.00 per share;
5. Ratification and Confirmation of All Acts, Resolutions and Decisions of the Board and Management; and
6. Appointment of BDO Alba Romeo & Co. as External Auditor for calendar year 2016.

During the organization meeting of the new Board following the stockholders' meeting, the following were elected:

Mr. Joseph H. Calata	-	Chairman of the Board, President and CEO
Atty. Jose Marie E. Fabella	-	Corporate Secretary / Compliance Officer / Corporate Information Officer
Mr. Melvin H. Calata	-	Chief Operations Officer
Ms. Rose Ann P. Gonzaga, CPA	-	Chief Financial Officer (Acting)

The Board then elected the following committee members:

**EXECUTIVE COMMITTEE**

Mr. Joseph H. Calata – Chairman  
Mr. Melvin H. Calata  
Atty. Jose Marie E. Fabella

**COMPENSATION COMMITTEE**

Mr. Joseph H. Calata – Chairman  
Fr. Conrado C. Zablan  
Mr. Melvin H. Calata

**AUDIT COMMITTEE**

Mr. Edmund M. Solilapsi – Chairman  
Fr. Conrado C. Zablan  
Mr. Johnny L. Uy

**NOMINATION COMMITTEE**

Mr. Edmund M. Solilapsi – Chairman  
Mr. Halmond Parker R. Ong  
Mr. Joseph H. Calata

Very truly yours,



**Atty. Jose Marie E. Fabella**  
Corporate Secretary/ Compliance Officer/  
Corporate Information Officer



# COVER SHEET

A 1 9 9 9 1 1 6 6 6

SEC Registration Number

C A L A T A C O R P O R A T I O N

(Company's Full Name)

M C A R T H U R H I - W A Y B A N G A 1 S T  
P L A R I D E L B U L A C A N

(Business Address: No. Street City/Town/Province)

**Benison Paul B. De Torres**

(Contact Person)

**(044) 795-1979**

(Company Telephone Number)

1 2 3 1

Month Day  
Fiscal Year

**SEC FORM 17-C**

Form Type)

0 8 3 1

Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. of Stockholders

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Foreign

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File Number

LCU

Document ID

Cashier

STAMPS

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Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **Mc Arthur Hi Way, Banga 1st, Plaridel, Bulacan**  
Address of principal office
8. **(044) 795-0136**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>403,006,240</b>
Title of Each Class	Number of Unissued Shares
<b>Common Shares</b>	<b>442,108,760</b>
11. Indicate the item numbers reported herein: .....

**Item 9. Other Events**

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Please be advised that the Board of Directors (the "Board") of Calata Corporation (the "Corporation"), at its meeting held today, approved the amendment of the Corporation's Articles of Incorporation for the purpose of reclassifying 200,000,000 Common Shares with a par value of Php1.00 per share to 200,000,000 Preferred Shares with a par value of Php1.00 per share as follows:

SEVENTH. The authorized capital stock of the Corporation is SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED PESOS (Php645,400,000.00), Philippine Currency, divided into SIX HUNDRED FORTY FIVE MILLION FOUR HUNDRED THOUSAND (645,400,000) common shares with par value of ONE PESO (Php1.00) per share and TWO HUNDRED MILLION PESOS (Php200,000,000.00), Philippine Currency, divided into TWO HUNDRED MILLION (200,000,000) preferred shares with a par value of ONE PESO (Php1.00) per share.

#### Preferred Shares

The Preferred Shares shall have the following features, rights, and privileges:

- a. Its issue value shall be determined by the Board of Directors at the time of the issuance of the shares.
- b. The Board of Directors shall declare a dividend rate equivalent to agreed dividend rate formula as determined by the Board of Directors as of issue date, payable on terms and conditions as may be determined by the Board of Directors.
- c.  Holders of preferred shares have preference over holders of common stock in the distribution of corporate assets in the event of dissolution and liquidation of the Corporation and in the payment of the dividend at the rate specified at the time of issuance.
- d. Preferred Shares shall be cumulative.
- e. Preferred Shares shall be non-participating in any other or further dividends beyond that specifically payable on the shares.
- f.  Holders of Preferred Shares shall have no voting rights.

The stockholders of the Corporation shall have no pre-emptive right to subscribe to or purchase any or all issues or dispositions of shares of any class of the Corporation.

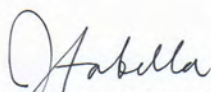
## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CALATA CORPORATION**  
Issuer

**July 27, 2016**  
Date

By:

  
**ATTY. JOSE MARIE E. FABELLA**  
Corporate Secretary, CIO and  
Compliance Officer